

- The battle for 78k continued with the KSE-100 making HoD @ 77,874
- 58 shares rose while 40 fell with MARI PA (+10.0%), OGDC PA (+7.29%) and PPL PA (+3.15%) the biggest contributors to index gains
- MARI announced FY24 EPS: 579.36, +38% YoY, DPS: 232 and 8 Bonus Shares for 1 held (800%). The result were above expectations and pushed price to new all time highs.
- A satellite imagery project carried out by Norwegian geospatial analysis estimates 10-15GW of new solar installation in Pakistan in 2024, making it the sixth largest market in the world. Pakistan's imports of solar products vastly exceed official statistics for installation, and are growing rapidly.
- Price action to leading stocks AIRLINK PA (+8.26%), FFBL PA (+7.08%) as well as momentum in EnP stocks post MARI PA earnings, are indicative of 78k being regained to set up fresh long entries next week

KSE-100 60-mins



Source: Bloomberg

8-Aug-24				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	8-Aug-24	77,874.2		OGDC	12.1	24.3	138.6	7.3
Change	Points %	759.7 1.0		AIRLINK	10.9	25.1	120.5	8.3
KSE100 Return (WTD)	Points %	-351.8 -0.4		FFBL	5.6	34.0	45.7	7.1
KSE100 Return (MTD)	Points %	-12.8 0.0		GAL	5.2	4.0	356.0	-1.1
KSE100 Return (CY24TD)	Points %	15,423.2 24.7		PPL	4.8	11.7	114.1	3.2
KSE All Market Cap	PKR bn	10,402.7		FFC	4.2	6.9	168.3	-4.3
KSE All Market Cap	USD bn	37.3		GHNI	3.9	2.6	424.7	-0.1
KSE All Traded Volume (Regular)	mn shares	493.1		OCTOPUS	2.9	7.9	103.2	-4.2
KSE All Traded Value (Regular)	PKR bn	25.8		SAZEW	2.7	0.7	1,129.4	2.1
KSE All Traded Value (Regular)	USD mn	92.7		SPEL	2.2	13.2	46.9	-9.2

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
MARI	2,858.8	259.89	10.0	220.6	YOUW	3.7	-0.17	-4.4	-0.4
BNWM	31.5	2.86	10.0	0.4	FFC	168.3	-7.57	-4.3	-168.5
OGDC	138.6	9.41	7.3	193.2	FHAM	17.3	-0.76	-4.2	-2.4
FFBL	45.7	3.02	7.1	43.4	PTC	11.9	-0.30	-2.5	-5.7
KOHC	238.3	12.36	5.5	23.1	PKGP	89.3	-2.14	-2.3	-10.1

Source: PSX

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