EXIDE
PAKISTAN LTD.

Ref: EPL/1059/261126
Date: 26th November, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Financial Results for the quarter ended 30th September, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Thursday 26th November 2026, at 03:00 pm, at the Registered Office of the Company at A-44, Hill Street, off: Manghopir Road, S.I.T.E., Karachi and/or online through Zoom, recommended the following:

i)	CASH DIVIDEND	NIL
ii)	BONUS SHARES	NIL
iii)	RIGHT SHARES	NIL
iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
v)	ANY OTHER PRICE SENSITIVE INFORMATION	NIL

The Final Results of the Company for the quarter ended 30th September, 2026 are attached herewith as Annexure-A1 to A4 and Annexure-B1 to B4.

Thanking you,

Yours faithfully,
For **Exide Pakistan Limited**

S. Haider Mehdi
Chief Financial Officer

Cc:
1. The Commissioner (Enforcement),
Securities & Exchange Commission of Pakistan
7th NIC Building, 63-Jinnah Avenue, Blue Area,
Islamabad.

2. Director/HOD,
Surveillance, Supervision and Enforcement Department
SECP NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.

3. Head of Operations,
Central Depository Company of Pakistan Ltd.,
CDC House, 99-B, Block-B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

Annexure "A1"

EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UNAUDITED)
FOR THE HALF YEAR AND QUARTER ENDED SEPTEMBER 30, 2026

	Half Year Ended		Quarter Ended	
	September 30, 2026	September 30, 2025	**September 30, 2026**	September 30, 2025
	(Rupees'000)			
Revenue from customers - net	**9,208,251**	11,096,804	**3,924,341**	4,047,359
Cost of sales	**(7,922,175)**	(9,361,102)	**(3,410,525)**	(3,344,304)
Gross profit	**1,286,076**	1,735,702	**513,816**	703,055
Selling and distribution expenses	**(638,044)**	(772,469)	**(321,327)**	(396,613)
Administrative and general expenses	**(144,631)**	(140,441)	**(75,063)**	(78,203)
Other income	**3,438**	3,423	**2,415**	2,822
Other operating charges	**(23,640)**	(50,308)	**(324)**	(8,587)
	(802,877)	(959,795)	**(394,299)**	(480,581)
Operating profit	**483,199**	775,907	**119,517**	222,474
Finance cost	**(372,615)**	(322,823)	**(202,402)**	(135,513)
Profit / (loss) before levies and income taxes	**110,584**	453,084	**(82,885)**	86,961
Levies - Revenue taxes	**(70,068)**	-	**(60,125)**	-
Profit / (loss) before income tax	**40,516**	453,084	**(143,010)**	86,961
Income tax - net	**(46,509)**	(175,681)	**9,597**	(32,893)
(Loss) / profit after taxation	**(5,993)**	277,403	**(133,413)**	54,068
Other comprehensive income for the period	**-**	-	**-**	-
Total comprehensive (loss) / income for the peric	**(5,993)**	277,403	**(133,413)**	54,068
	(Rupees)			
(Loss) / earnings per share (basic and diluted)	**(0.77)**	35.71	**(17.17)**	6.96

Chief Financial Officer

EXIDE PAKISTAN LIMITED

EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	(Unaudited) September 30, 2026	(Audited) March 31, 2026
	(Rupees '000)	
ASSETS		
Non-current assets		
Property, plant and equipment	2,432,332	2,462,226
Intangible asset	1,190	2,211
Long-term loans	2,003	2,033
Long-term deposits	44,739	57,073
	2,480,264	2,523,543
Current assets		
Stores and spares	369,461	327,790
Stock-in-trade	5,875,732	5,535,103
Trade debts	5,634,263	3,876,783
Loans and advances	270,058	100,617
Trade deposits, prepayments and other receivables	39,660	20,938
Advance tax	1,805,724	1,718,149
Sales tax refundable	82,615	-
Cash and bank balances	22,553	18,448
	14,100,066	11,597,828
TOTAL ASSETS	16,580,330	14,121,371
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorised share capital		
18,000,000 (March 31, 2026: 18,000,000) ordinary shares of Rs. 10 each	180,000	180,000
Issued, subscribed and paid-up share capital	77,686	77,686
Capital reserves		
General capital reserve	259	259
Reserve arising on amalgamation - net	25,823	25,823
Revaluation surplus on property, plant and equipment - net of tax	1,795,614	1,807,673
Revenue reserves		
General reserve	3,329,991	3,329,991
Accumulated profits	2,208,286	2,241,063
	7,437,659	7,482,495
LIABILITIES		
Non-current liabilities		
Long-term loan	146,319	147,825
Defined benefit obligations	4,655	2,345
	150,974	150,170
Current liabilities		
Trade and other payables	1,976,845	1,677,967
Unclaimed dividend	8,817	8,068
Accrued profit / mark-up	161,996	170,955
Short-term borrowings	6,804,333	4,596,315
Current portion of long-term loan	39,706	35,401
	8,991,697	6,488,706
TOTAL LIABILITIES	9,142,671	6,638,876
TOTAL EQUITY AND LIABILITIES	16,580,330	14,121,371

EXIDE PAKISTAN LIMITED

Chief Financial Officer

EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid-up share capital	Capital reserves			Revenue reserves		Total
		General capital reserve	Revaluation surplus on property, plant and equipment - net of tax	Reserve arising on amalgamation - net	General reserve	Accumulated profits	
	(Rupees '000)						
Balance as at March 31, 2025 (Audited)	77,686	259	1,520,781	25,823	3,329,991	1,868,696	6,823,236
Final dividend for the year ended March 31, 2025 at the rate of Rs. 10 per share	-	-	-	-	-	(77,686)	(77,686)
Profit after taxation for the half year ended September 30, 2025	-	-	-	-	-	277,403	277,403
Other comprehensive income for the half year ended September 30, 2025	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	277,403	277,403
Transferred from revaluation surplus on property, plant and equipment - net of tax	-	-	(10,836)	-	-	10,836	-
Balance as at September 30, 2025 (Unaudited)	77,686	259	1,509,945	25,823	3,329,991	2,079,249	7,022,953
Balance as at March 31, 2026 (Audited)	**77,686**	**259**	**1,807,673**	**25,823**	**3,329,991**	**2,241,063**	**7,482,495**
Final dividend for the year ended March 31, 2026 at the rate of Rs. 5 per share	-	-	-	-	-	(38,843)	(38,843)
Loss after taxation for the half year ended September 30, 2026	-	-	-	-	-	(5,993)	(5,993)
Other comprehensive income for the half year ended September 30, 2026	-	-	-	-	-	-	-
Total comprehensive loss for the period	-	-	-	-	-	(5,993)	(5,993)
Transferred from revaluation surplus on property, plant and equipment - net of tax	-	-	(12,059)	-	-	12,059	-
Balance as at September 30, 2026 (Unaudited)	77,686	259	1,795,614	25,823	3,329,991	2,208,286	7,437,659

Chief Financial Officer

EXIDE PAKISTAN LIMITED

EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

	Half Year Ended September 30,	
	2026	2025
	---------- (Rupees '000) ----------	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash (used in) / generated from operations	**(1,431,462)**	1,618,633
Financial charges paid	**(381,574)**	(401,420)
Income taxes paid	**(286,767)**	(467,510)
Decrease / (increase) in long-term deposits	**12,334**	(14,757)
Decrease in long-term loans	**30**	190
Net cash (used in) / generated from operating activities	**(2,087,439)**	735,136
CASH FLOWS FROM INVESTING ACTIVITIES		
Payments for capital expenditure	**(89,825)**	(139,763)
Proceeds from disposal of operating assets	**8,685**	16,365
Net cash used in investing activities	**(81,140)**	(123,398)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term loans obtained	**2,799**	5,748
Loan from director repaid	**-**	(225,000)
Dividend paid	**(38,094)**	(75,006)
Short-term borrowings obtained / (repaid)	**1,774,590**	(829,693)
Net cash generated from / (used in) financing activities	**1,739,295**	(1,123,951)
Net decrease in cash and cash equivalents during the period	**(429,284)**	(512,213)
Cash and cash equivalents at the beginning of the period	**(1,478,801)**	(1,052,879)
Cash and cash equivalents at the end of the period	**(1,908,085)**	(1,565,092)

Chief Financial Officer

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EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UNAUDITED)
FOR THE HALF YEAR AND QUARTER ENDED SEPTEMBER 30, 2026

	Half Year Ended		Quarter Ended	
	September 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025
	(Rupees'000)			
Revenue from customers - net	9,208,251	11,096,804	3,924,341	4,047,359
Cost of sales	(7,922,175)	(9,361,102)	(3,410,525)	(3,344,304)
Gross profit	1,286,076	1,735,702	513,816	703,055
Selling and distribution expenses	(638,044)	(772,469)	(321,327)	(396,613)
Administrative and general expenses	(144,631)	(140,441)	(75,063)	(78,203)
Other income	3,438	3,423	2,415	2,822
Other operating charges	(23,668)	(50,338)	(339)	(8,606)
	(802,905)	(959,825)	(394,314)	(480,600)
Operating profit	483,171	775,877	119,502	222,455
Finance cost	(372,615)	(322,823)	(202,402)	(135,513)
Profit / (loss) before levies and income taxes	110,556	453,054	(82,900)	86,942
Levies - Revenue taxes	(70,076)	-	(60,133)	-
Profit / (loss) before income tax	40,480	453,054	(143,033)	86,942
Income tax - net	(46,500)	(175,681)	9,606	(32,893)
(Loss) / profit after taxation	(6,020)	277,373	(133,427)	54,049
Other comprehensive income for the period	-	-	-	-
Total comprehensive (loss) / income for the period	(6,020)	277,373	(133,427)	54,049
	(Rupees)			
(Loss) / earnings per share (basic and diluted)	(0.77)	35.70	(17.18)	6.96

Chief Financial Officer

EXIDE PAKISTAN LIMITED

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CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	(Unaudited) September 30, 2026	(Audited) March 31, 2026
	---------- (Rupees '000) ----------	
ASSETS		
Non-current assets		
Property, plant and equipment	2,432,332	2,462,226
Intangible asset	1,190	2,211
Long-term loans	2,003	2,033
Long-term deposits	44,739	57,073
	2,480,264	2,523,543
Current assets		
Stores and spares	369,461	327,790
Stock-in-trade	5,875,732	5,535,103
Trade debts	5,634,263	3,876,783
Loans and advances	270,027	100,590
Trade deposits, prepayments and other receivables	39,660	20,938
Advance tax	1,805,724	1,718,149
Sales tax refundable	82,615	-
Cash and bank balances	22,639	18,573
	14,100,121	11,597,926
TOTAL ASSETS	16,580,385	14,121,469
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorised share capital		
18,000,000 (March 31, 2026: 18,000,000) ordinary shares of Rs. 10 each	180,000	180,000
Issued, subscribed and paid-up share capital	77,686	77,686
Capital reserves		
General capital reserve	259	259
Reserve arising on amalgamation - net	25,823	25,823
Revaluation surplus on property, plant and equipment - net of tax	1,795,614	1,807,673
Revenue reserves		
General reserve	3,329,991	3,329,991
Accumulated profits	2,206,958	2,239,762
	7,436,331	7,481,194
LIABILITIES		
Non-current liabilities		
Long-term loan	146,319	147,825
Defined benefit obligations	4,655	2,345
	150,974	150,170
Current liabilities		
Trade and other payables	1,976,903	1,678,041
Unclaimed dividend	8,817	8,068
Accrued profit / mark-up	161,995	170,955
Loan from Director	1,325	1,325
Short-term borrowings	6,804,333	4,596,315
Current portion of long-term loan	39,706	35,401
	8,993,080	6,490,105
TOTAL LIABILITIES	9,144,054	6,640,275
TOTAL EQUITY AND LIABILITIES	16,580,385	14,121,469

EXIDE PAKISTAN LIMITED

Chief Financial Officer

EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid-up share capital	Capital reserves			Revenue reserves		Total
		General capital reserve	Revaluation surplus on property, plant and equipment - net of tax	Reserve arising on amalgamation - net	General reserve	Accumulated profits	
	(Rupees '000)						
Balance as at March 31, 2025 (Audited)	77,686	259	1,520,781	25,823	3,329,991	1,867,519	6,822,059
Final dividend for the year ended March 31, 2025 at the rate of Rs. 10 per share	-	-	-	-	-	(77,686)	(77,686)
Profit after taxation for the half year ended September 30, 2025	-	-	-	-	-	277,373	277,373
Other comprehensive income for the half year ended September 30, 2025	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	277,373	277,373
Transferred from revaluation surplus on property, plant and equipment - net of tax	-	-	(10,836)	-	-	10,836	-
Balance as at September 30, 2025 (Unaudited)	77,686	259	1,509,945	25,823	3,329,991	2,078,042	7,021,746
Balance as at March 31, 2026 (Audited)	**77,686**	**259**	**1,807,673**	**25,823**	**3,329,991**	**2,239,762**	**7,481,194**
Final dividend for the year ended March 31, 2026 at the rate of Rs. 5 per share	-	-	-	-	-	(38,843)	(38,843)
Loss after taxation for the half year ended September 30, 2026	-	-	-	-	-	(6,020)	(6,020)
Other comprehensive income for the half year ended September 30, 2026	-	-	-	-	-	-	-
Total comprehensive loss for the period	-	-	-	-	-	(6,020)	(6,020)
Transferred from revaluation surplus on property, plant and equipment - net of tax	-	-	(12,059)	-	-	12,059	-
Balance as at September 30, 2026 (Unaudited)	**77,686**	**259**	**1,795,614**	**25,823**	**3,329,991**	**2,206,958**	**7,436,331**

Chief Financial Officer

EXIDE PAKISTAN LIMITED

EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

	Half Year Ended September 30,	
	2026	2025
	---------- (Rupees '000) ----------	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash (used in) / generated from operations	**(1,431,502)**	1,618,561
Financial charges paid	**(381,574)**	(401,420)
Income taxes paid	**(286,766)**	(467,510)
Decrease / (increase) in long-term deposits	**12,334**	(14,757)
Decrease in long-term loans	**30**	190
Net cash (used in) / generated from operating activities	**(2,087,478)**	735,064
CASH FLOWS FROM INVESTING ACTIVITIES		
Payments for capital expenditure	**(89,825)**	(139,763)
Proceeds from disposal of operating assets	**8,685**	16,365
Net cash used in investing activities	**(81,140)**	(123,398)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term loans obtained	**2,799**	5,743
Loan from director repaid	**-**	(224,800)
Dividend paid	**(38,094)**	(75,006)
Short-term borrowings obtained / (repaid)	**1,774,590**	(829,693)
Net cash generated from / (used in) financing activities	**1,739,295**	(1,123,751)
Net decrease in cash and cash equivalents during the period	**(429,323)**	(512,085)
Cash and cash equivalents at the beginning of the period	**(1,478,676)**	(1,052,835)
Cash and cash equivalents at the end of the period	**(1,907,999)**	(1,564,920)

Chief Financial Officer

EXIDE PAKISTAN LIMITED