JAVEDAN
CORPORATION LIMITED

Corporate Briefing Session

FY 2026

Naya Nazimabad


NAYA
NAZIMABAD
GYMKHANA

AGENDA

Table of Contents

01 **Brief Introduction of the Company**
History, transformation & regulatory approvals

02 **Revenue Streams of the Company**
Property sales, investment income, gymkhana & other income

03 **Statement of Profit or Loss**
Key Items and Material Variances

04 **Statement of Profit or Loss**
5 Year Key Metrics Comparison

05 **Statement of Financial Position**
Key Items and Material Variances

06 **Statement of Financial Position**
5 Year Key Metrics Comparison

07 **Key Business Risks**
Key Business Risks of the Company

08 **Questions & Answers**
Open discussion session

COMPANY OVERVIEW

Brief Introduction of the Company

COMPANY HISTORY

- Incorporated in Pakistan on 8 June 1961 as a Public Limited Company under the Companies Act 1913 (now Companies Act 2017).
- Listed on the Pakistan Stock Exchange (PSX: JVDC).

NAYA NAZIMABAD PROJECT

- Master Plan approved by Lyari Development Authority.
- Board of Revenue is the land authority.
- Project launched in November 2011.
- Karachi's largest master-planned, gated community.
- Owns 1,367 acres of land for the Naya Nazimabad housing scheme.
- NOC for Sale & Advertisement issued by Sindh Building Control Authority.

BUSINESS MODEL

Revenue Streams of the Company

Property Sales

- Sale of open plots:
  - Residential
  - Commercial

Investment Income

- Dividend Income from REITs

Gymkhana & Related Services

- Club admission fees
- Gymkhana service fees

Other Revenues

- Transfer fees & NOC charges
- Rental income from sports facilities
- Ali Habib Medical Centre services

STATEMENT OF PROFIT LOSS

Key Items and Material Variances

Revenue

Rs 9.74 Bn

+32% YoY

Gross Profit

Rs 5.80 Bn

+ 164% YoY

Profit After Tax

Rs 3.86 Bn

+147% YoY

Earnings per Share

Rs 10.14

vs Rs 4.11 prior year

Revenue (+32%)

Increased to Rs 9.74 Bn from Rs 7.36 Bn, driven by commercial plot sales along with strong absorption of the Business Enclave.

Profit After Tax (+147%)

Rose to Rs 3.86 Bn from Rs 1.56 Bn on the back of strong sales.

STATEMENT OF PROFIT LOSS

Statement of Profit or Loss (Unconsolidated)

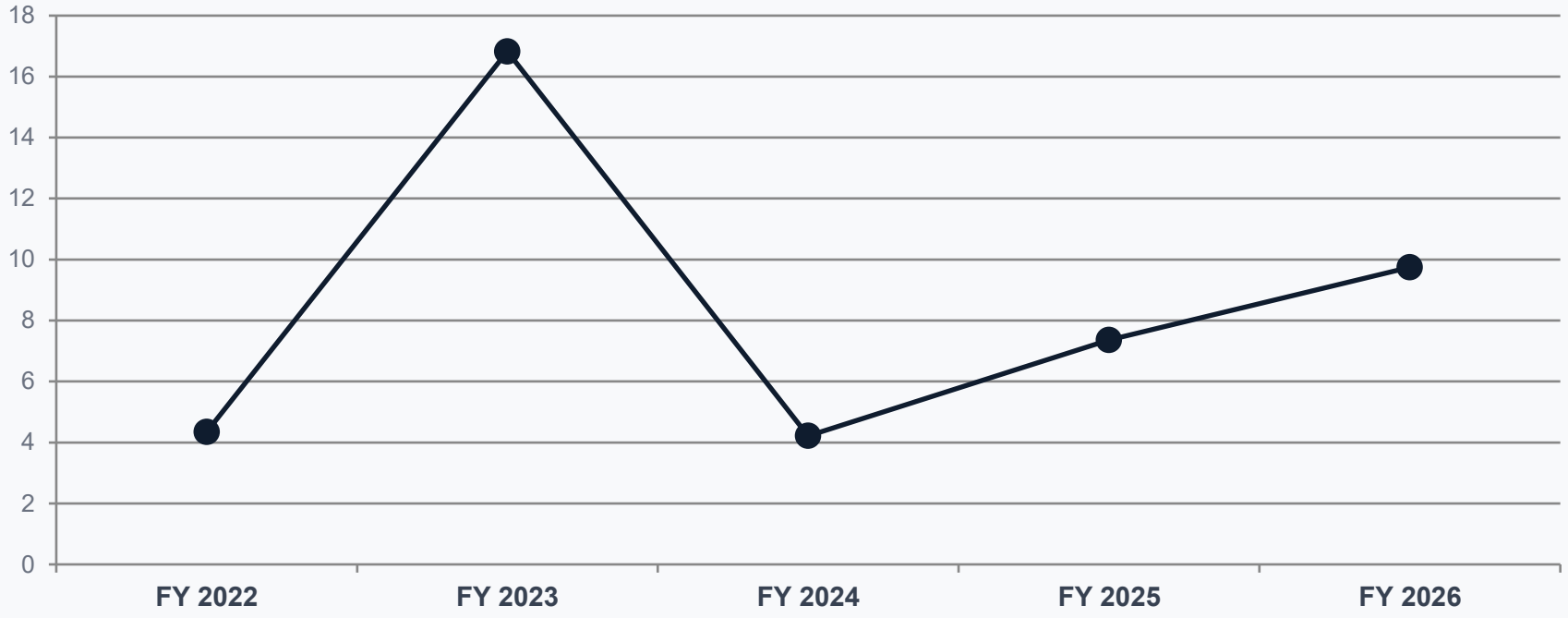
Year ended 30 June 2026 • Rupees in '000

Particulars	2026	2025	Variance (%)
Revenue	9,744,023	7,361,129	**32%** 🔼
Cost of sales	(3,948,399)	(5,170,057)	**23%** 🔽
Gross profit	**5,795,624**	**2,191,072**	**164%** 🔼
Marketing & selling expenses	(127,377)	(52,699)	**141%** 🔼
Administrative expenses	(771,077)	(647,574)	**19%** 🔼
Finance costs – net	(53,610)	(118,972)	**54%** 🔽
Other income	418,764	882,138	**52%** 🔽
Allowance for expected credit loss	(75,256)	(99,689)	**24%** 🔽
Profit before final taxes	**5,187,068**	**2,154,276**	**140%** 🔼
Final taxes / Levies	(3,960)	(2,415)	**64%** 🔼
Profit before income tax	**5,183,108**	**2,151,861**	**141%** 🔼
Taxation	(1,319,472)	(586,927)	**125%** 🔼
Profit for the period	**3,863,636**	**1,564,934**	**147%** 🔼

STATEMENT OF PROFIT LOSS

Year-on-Year Revenue

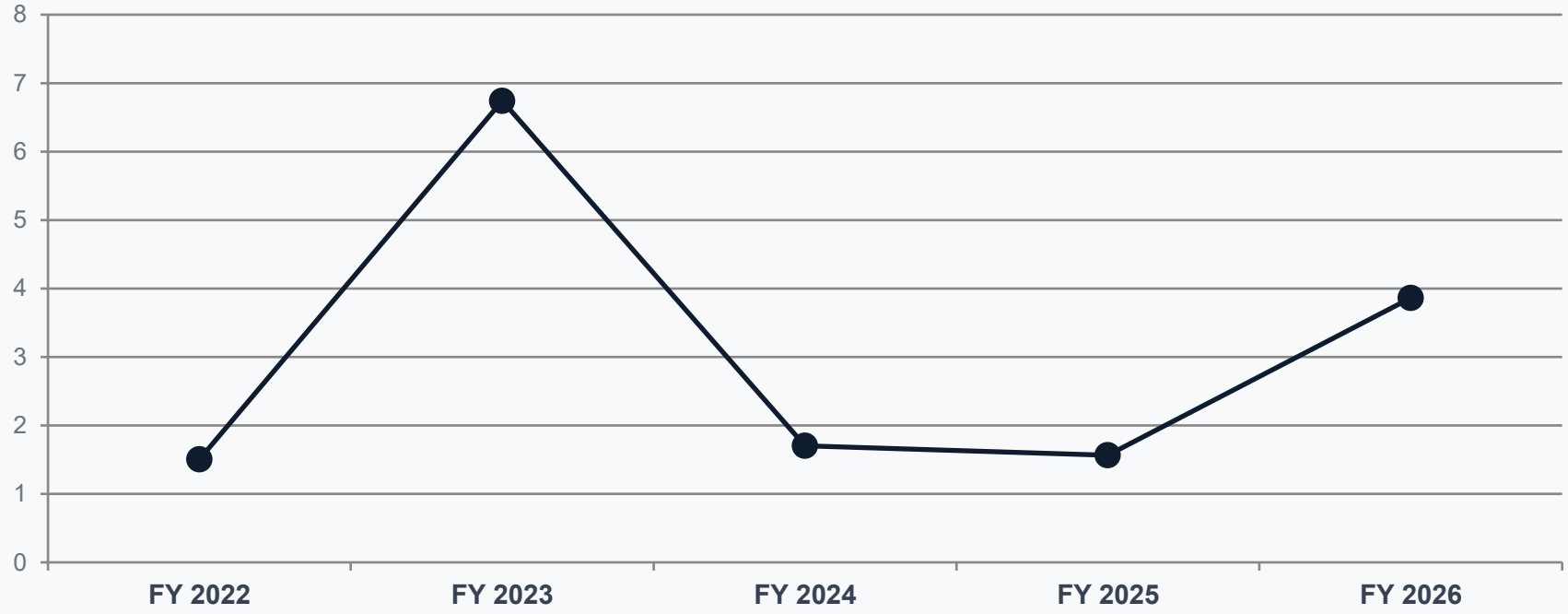
Rupees in Billions



STATEMENT OF PROFIT LOSS

Year-on-Year Profit After Tax

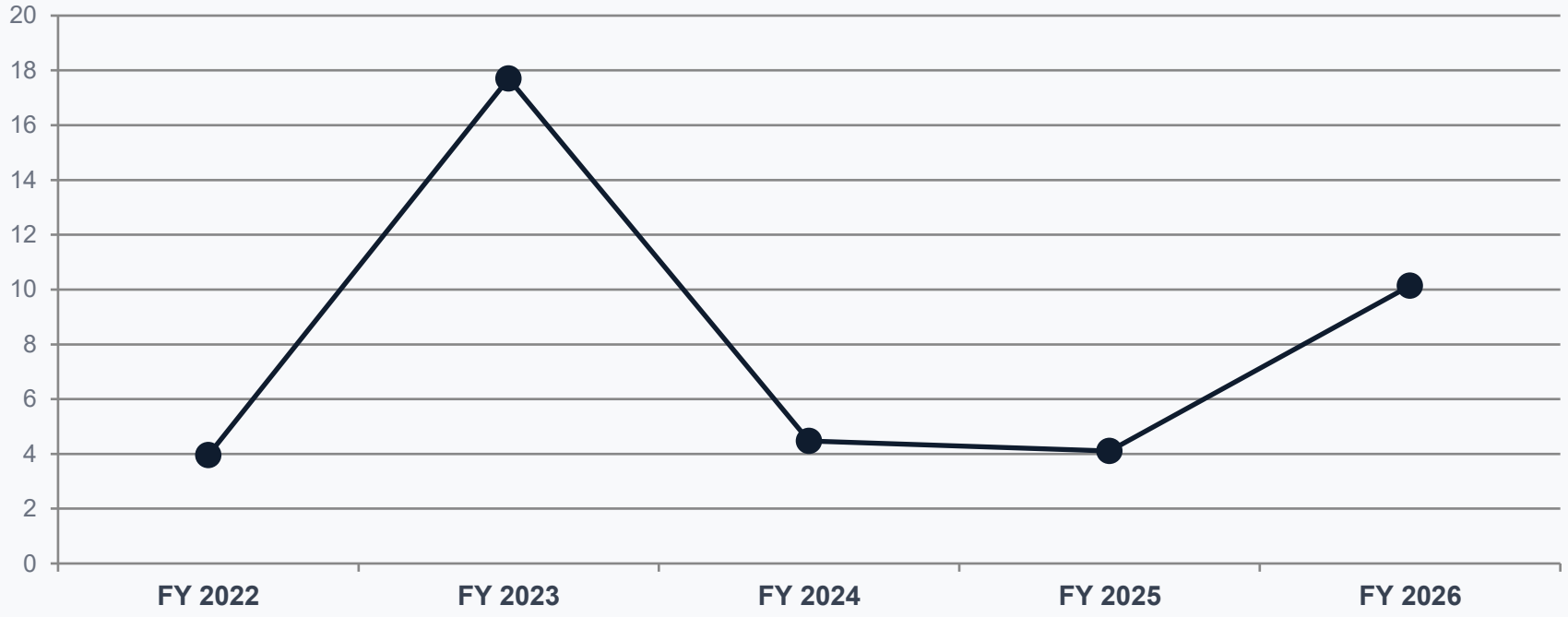
Rupees in Billions



STATEMENT OF PROFIT LOSS

Earnings Per Share

Rupees



STATEMENT OF FINANCIAL POSITION

Key Items and Material Variances

As at 30 June 2026 • Rupees in '000

Total Assets

Rs 45,571 Mn

2025: Rs 41,347 Mn | +10%

Equity and Reserves

Rs 30,239 Mn

2025: Rs 25,382 Mn | +19%

Total Borrowings

Rs 4,708 Mn

2025: Rs 7,637 Mn | -38%

Long-term Investments

Rs 10,077 Mn

2025: Rs 8,452 Mn | +19%

Shareholders' Equity (+19%)

Increased to Rs 30.24 Bn, reflecting retained earnings and revaluation surplus on land recognised during the year.

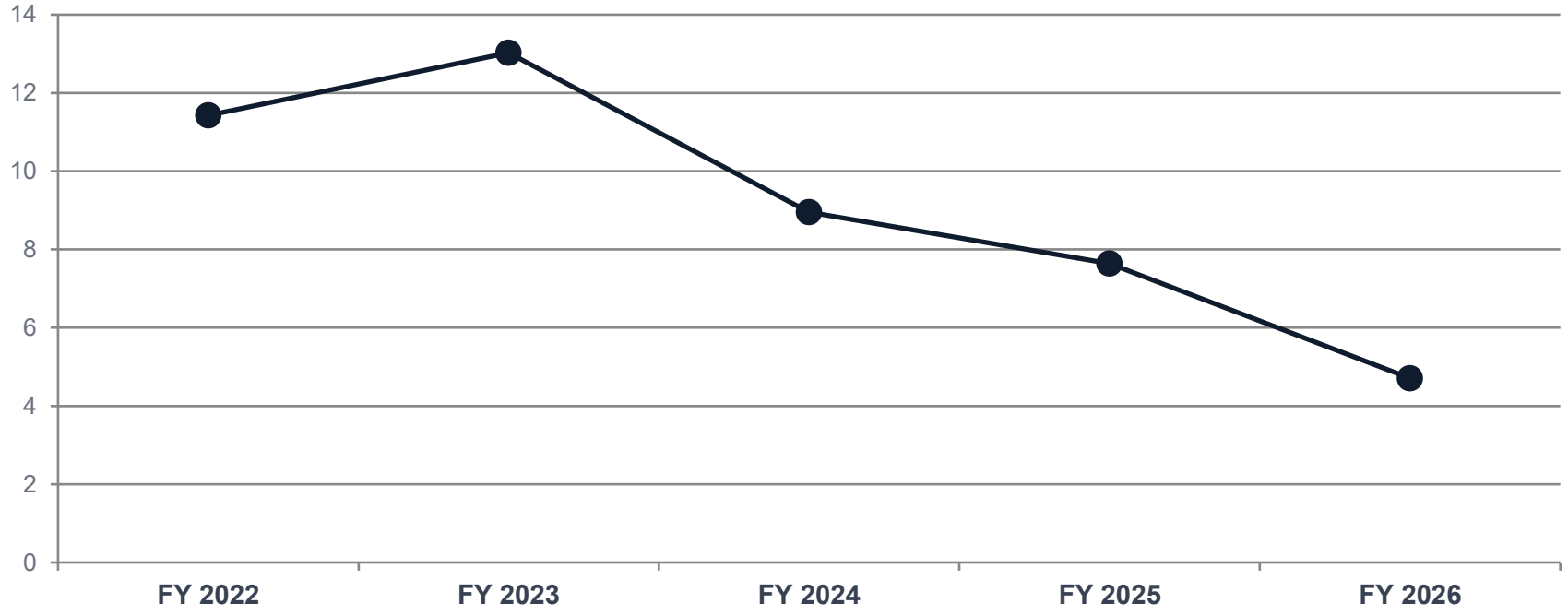
Total Borrowings (-38%)

Total borrowings declined by 38% to Rs 4.71 Bn, reflecting significant debt repayments and reduced reliance on external financing.

STATEMENT OF FINANCIAL POSITION

Year-on-Year Total Borrowings

Rupees in Billions



KEY BUSINESS RISKS

Key Business Risks of the Company

- **Market & Demand Risk**
- **Regulatory & Legal Risk**
- **Financial Risk**
- **Operational Risk**

QUESTIONS & ANSWERS

Thank You

We welcome your questions and feedback

Javedan Corporation Limited • www.jcl.com.pk