

Our Path Forward
Green Today, Stronger Tomorrow



PABC

PAKISTAN ALUMINIUM
BEVERAGE CANS LIMITED

Corporate Briefing Session (FY 2025)

May 11, 2026

INFINITELY RECYCLABLE. USES 95% LESS ENERGY THAN VIRGIN ALUMINIUM

- Mr. Zain Ashraf Mukaty (Director and CEO)
- Mr. Ahmed Ashraf Mukaty (Director)
- Mr. Syed Asad Hussain Zaidi (CFO)
- Mr. Sohail Akhtar Gogal (Company Secretary)

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Company Profile

Pakistan Aluminium Beverage Cans Limited (PABC) is the leading manufacturer and exporter of aluminium beverage cans in Pakistan. Established in December 2014, the Company commenced commercial production in September 2017 with an initial annual capacity of 700 million cans. Through successive expansions, the Company has increased its production capacity to 1.3 billion cans per annum.

PABC operates a state-of-the-art manufacturing facility located in M-3 Industrial City, Faisalabad, serving both domestic and international customers. As the only aluminium beverage can producer in Pakistan, the Company plays a critical role in supporting import substitution while developing export markets across the region.

The Company remains committed to high standards of quality, operational excellence, and responsible business practices. Sustainability is a key focus, with aluminium cans offering a highly recyclable and environmentally efficient packaging solution.

PABC continues to contribute to Pakistan's industrial development by creating local value, supporting downstream industries, and strengthening the country's manufacturing and export base. The Company also continues to evaluate opportunities for regional expansion to further enhance its market presence, while maintaining strong, long-term relationships with its customers and stakeholders.

Company Information

Incorporation:	14-Dec-2014
Listing:	16-Jul-2021
Symbol:	PABC
Authorized Capital:	PKR4000.0M
Paid up Capital	PKR3611.1M
Auditors:	Kreston Hyder Bhimji & Co
Share Registrar:	THK Associate (Pvt) Ltd
Registered Office	PHA Flat No. 04, Block No. 12, G-8/4, Islamabad.
Main Office	29 & 30, M-3 Industrial City, Main Boulevard, Sahianwala, Faisalabad

Board of Directors

- Mr. Simon Michael Gwyn Jennings (Chairman)
- Mr. Zain Ashraf Mukaty (CEO)
- Mr. Irfan Zakaria (Independent)
- Mr. Salim Parekh (Independent)
- Mr. Asad Shahid Soorty
- Ms. Hamida Salim Mukaty
- Mr. Ahmed Ashraf Mukaty

The board is deemed elected as notified by the Company u/s 159(4) for a 3-year term effective 23rd May 2025

Officers

- Syed Asad Hussain Zaidi (CFO)
- Sohail Akhtar Gogal (Company Secretary)

PABC Corporate Briefing Session



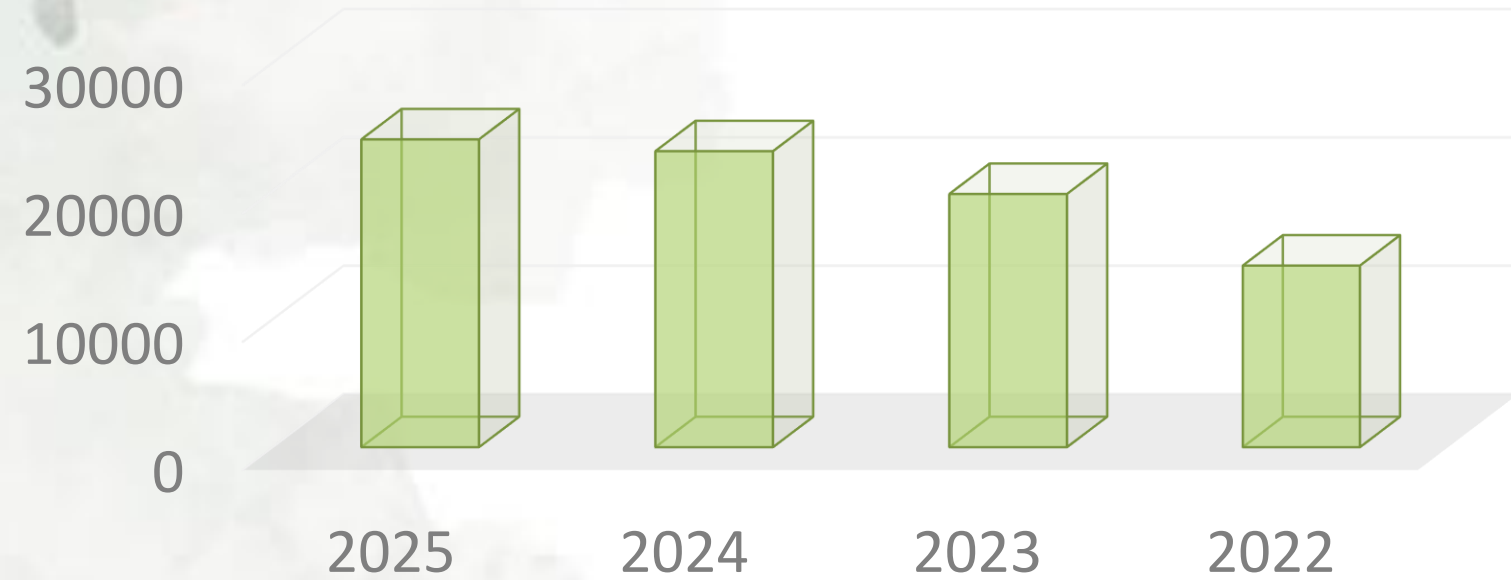
Key Financial Metrics and Risks

Key Financial Highlights

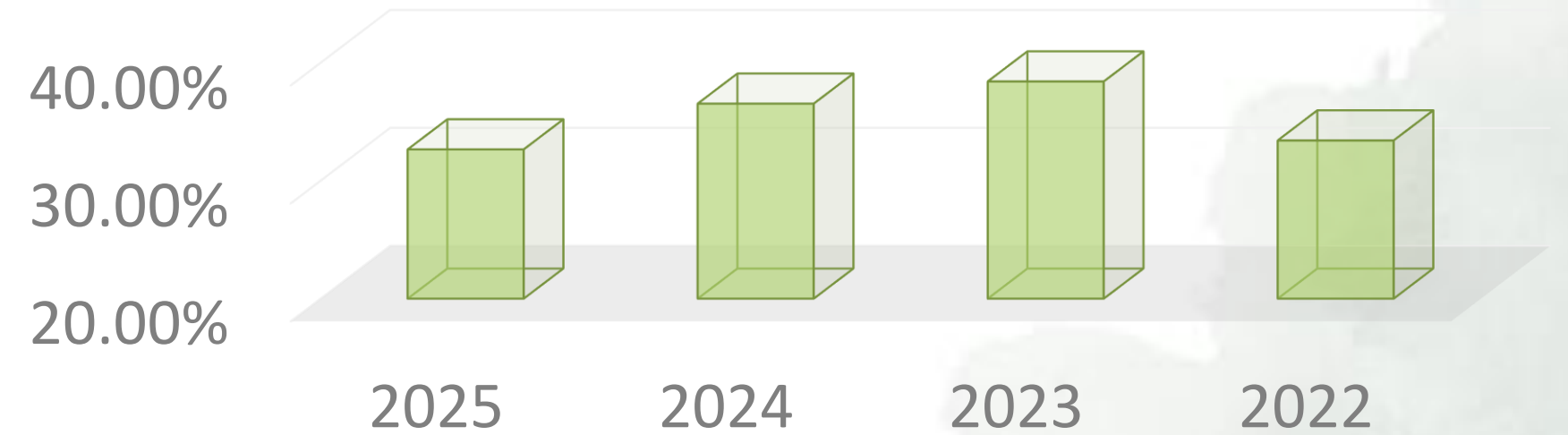
		2025	2024	2023	2022	2021
Net Sales	<i>PKR Mil</i>	23,992	23,068	19,736	14,153	7,230
Exports	<i>PKR Mil</i>	14,015	14,454	11,752	5,989	2,682
Local	<i>PKR Mil</i>	9,977	8,613	7,984	8,164	4,548
Gross Profit	<i>PKR Mil</i>	7,834	8,428	7,645	4,728	2,565
Net Profit	<i>PKR Mil</i>	5,216	6,104	5,018	2,703	1,577
EBITDA	<i>PKR Mil</i>	6,761	8,342	6,338	3,826	2,093
GP Ratio	%	32.65	36.53	38.41	33.41	35.48
NP Ratio	%	21.74	26.46	25.42	19.10	21.81
EPS	<i>PKR</i>	14.44	16.90	13.90	7.48	4.37
Interest Cover	<i>Times</i>	7.42	7.61	8.38	8.66	6.50
Total Assets	<i>PKR Mil</i>	39,438	31,705	21,457	15,358	12,167
Shareholders Equity	<i>PKR Mil</i>	21,956	16,740	10,635	6,882	4,721

Key Financial Highlights

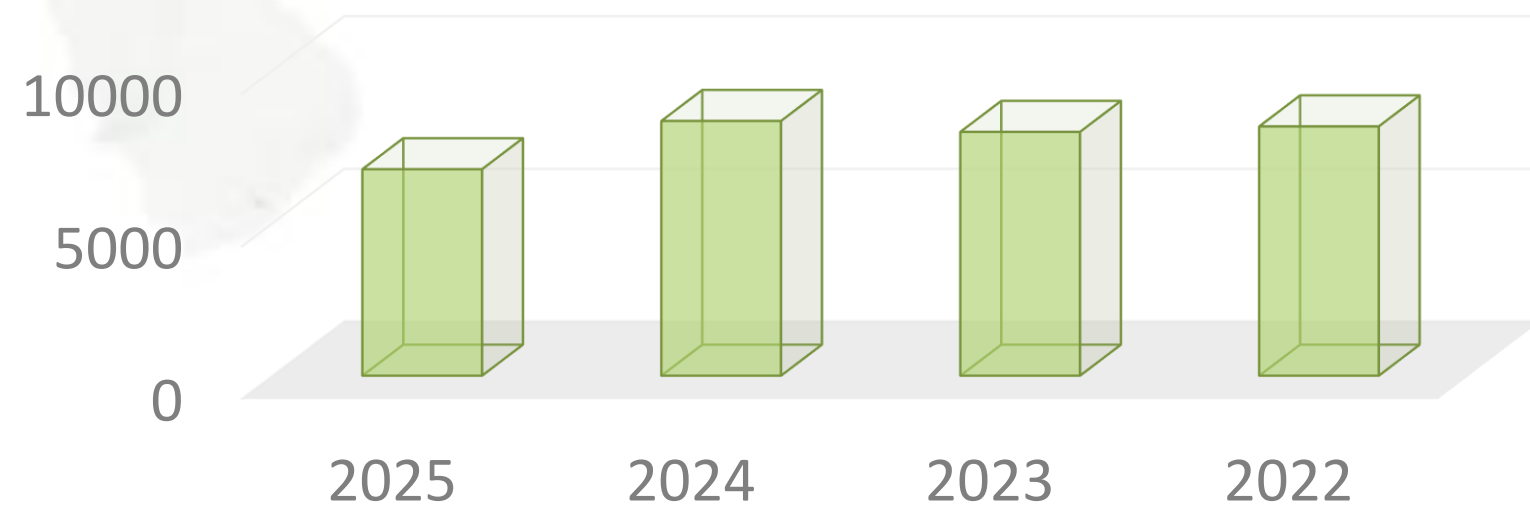
Net Sales Rs. M



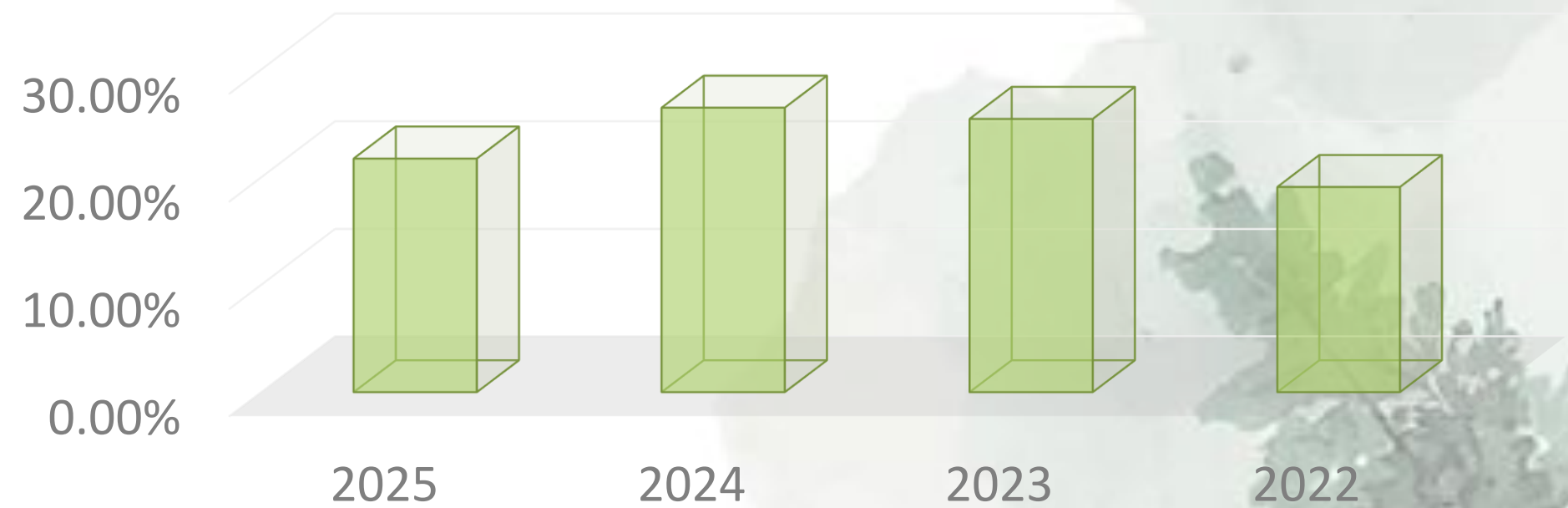
Gross Profit %



EBITDA Rs. M



Net Profit %



Annual Capacities

FY-2025	
Rated Capacity	1300*
Installed Capacity	1150
Actual Production	940.65
Utilization	82%

FY-2024	
Rated Capacity	1200
Installed Capacity	1050
Actual Production	936.32
Utilization	89%

* Rated Capacity was enhanced to 1300 M Cans p.a. in Aug-2025

Future Projects

Board-approved plan (30 October 2025) to establish a 1.3 billion cans per annum beverage can plant in Afghanistan, with an estimated capex of ~USD 110 million, subject to regulatory and customary approvals; the Company continues to advance this announced initiative as part of its strategic roadmap.

Key Risks and Uncertainties

- **Macroeconomic Pressures**

Persistently high inflation, rising interest rates, and FX constraints. This is expected to increase financing and operating costs while also weighing on consumer demand for discretionary products.

- **Export Market Disruption**

Continued closure of the Afghan border impacting Afghanistan and CIS trade flows. This has resulted in loss of export revenue, lower capacity utilization, and a weaker competitive position in regional markets.

- **Geopolitical & Energy Volatility**

Middle East tensions and Strait of Hormuz disruptions, along with the Russia–Ukraine conflict. These factors are driving higher freight, insurance, and energy costs, increasing overall cost pressures and supply chain uncertainty.

- **Raw Material Price Risk (Aluminium Coil)**

High dependence on aluminium with globally volatile pricing. Sustained increases in input costs may compress margins if not fully passed on to customers.

- **Earnings Volatility (LME-linked)**

Inventory gains linked to LME price movements. Profitability remains sensitive to market fluctuations, resulting in variability in reported earnings.

- **Security & Operational Risks**

Regional security challenges and cross-border instability. These may intermittently disrupt logistics, exports, and overall operational continuity.

- **Climate & Supply Chain Disruptions**

Exposure to flooding and extreme weather events. Such disruptions can impact transportation networks and supply chain efficiency.

- **Demand Risk**

Constrained consumer purchasing power despite improving domestic volumes. This may limit the pace of demand recovery going forward.

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**Questions &
Answers**

Questions Received in Advance

No questions were received at the time of publication of the presentation. However, any questions received prior to the presentation will be addressed during the CBS presentation.

- The Directors & CFO will now answer participants' questions.
- Kindly state your name and organization with the question

THANK YOU



ALUMINIUM IS ONE OF THE MOST RECYCLABLE MATERIALS IN THE WORLD. THROUGH RESPONSIBLE MANUFACTURING AND EFFICIENT RESOURCE USE, PABC SUPPORTS A CIRCULAR AND SUSTAINABLE PACKAGING FUTURE.



FEEDBACK

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