



Tri-Pack Films Limited

A PACKAGES GROUP COMPANY



FORM - 7

SEC/22/TRIPF

April 20, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUB: FINANCIAL RESULTS FOR THE THREE MONTHS' PERIOD AND QUARTER ENDED 31 MARCH 2026

We are pleased to inform you that the Board of Directors of Tri-Pack Films Limited ("the Company"), in its meeting held on Friday, 17 April 2026 at 04:00 p.m. at Karachi office and via Zoom, has approved the condensed interim financial statements (unaudited) of the Company for the three months' period and quarter ended 31 March 2026 and recommended the following:

I.	CASH DIVIDEND:	NIL
II.	BONUS SHARES:	NIL
III.	RIGHT SHARES:	NIL
IV.	ANY OTHER ENTITLEMENT/CORPORATE ACTION:	NIL
V.	ANY OTHER PRICE-SENSITIVE INFORMATION:	NIL

The following annexures are also attached herewith:

Statement of Profit or Loss	Annexure 'A'
Statement of Financial Position	Annexure 'B'
Statement of Changes in Equity	Annexure 'C'
Statement of Cash Flows	Annexure 'D'

The quarterly report of the Company for the period ended 31 March 2026 will be transmitted through PUCARS separately within the specified time and shall also be made available on the Company's website www.tripack.com.pk

Yours sincerely,

For **Tri-Pack Films Limited**


Iqra Sajjad
(Company Secretary)



Encl: as above

CC:

Director
Company Law Division
Securities and Exchange Commission of
Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad

Director
Enforcement Department
Securities and Exchange Commission
of Pakistan
NIC Building, Jinnah Avenue
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Director
Securities Market Division
Securities and Exchange Commission
of Pakistan
NIC Building, Jinnah Avenue
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Executive Director/HOD

Offsite-II Department
Supervision Division
Securities & Exchange Commission of
Pakistan
63, NIC Building, Jinnah Avenue
Blue Area, Islamabad



TRI-PACK FILMS LIMITED

**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME FOR THE QUARTER ENDED MARCH 31, 2026
(UNAUDITED)**

	Quarter Ended March 31	
	2026	2025
	------(Rupees in '000)-----	
Revenue from contracts with customers	8,549,751	7,813,920
Cost of sales	(7,078,484)	(6,756,290)
Gross profit	1,471,267	1,057,630
Distribution costs	(366,745)	(316,236)
Administrative expenses	(241,796)	(194,718)
	(608,541)	(510,954)
Loss allowance on trade receivables	-	(9,904)
Operating profit	862,726	536,772
Other income	63,522	78,421
	926,248	615,193
Other expenses	(17,936)	-
Finance cost - net	(605,983)	(707,396)
	(623,919)	(707,396)
Profit / (Loss) before income tax and levies	302,329	(92,203)
Levies (minimum and final tax)	(106,690)	(75,607)
	195,639	(167,810)
Profit / (Loss) before income tax		
Income tax - net	(155,000)	146,944
Profit / (loss) for the period	40,639	(20,866)
Other comprehensive income for the period:		
Items that will not be reclassified subsequently to profit or loss		
Remeasurement of staff retirement benefits	-	-
Total comprehensive income for the period	40,639	(20,866)
Earning / (loss) per share - basic and diluted (Rupees)	1.05	(0.54)





TRI-PACK FILMS LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2026

	(Un-audited) March 31, 2026	(Audited) December 31, 2025
	(Rupees in '000)	
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	19,485,269	19,501,045
Intangibles	311,132	317,350
Deferred taxation	483,953	638,953
Long term deposits	95,791	95,791
	<u>20,376,145</u>	<u>20,553,139</u>
CURRENT ASSETS		
Inventories	3,707,399	4,846,691
Trade receivables	3,511,486	3,488,686
Advances and prepayments	242,106	434,754
Other receivables	795,063	645,438
Refunds due from government - sales tax	302,135	789,192
Income tax refundable	1,331,662	1,388,036
Cash and bank balances	1,240,602	1,303,764
	<u>11,130,453</u>	<u>12,896,561</u>
TOTAL ASSETS	<u>31,506,598</u>	<u>33,449,700</u>
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Issued, subscribed and paid up share capital	388,000	388,000
Share premium	999,107	999,107
General reserve	1,605,000	1,605,000
Unappropriated profit	1,815,639	1,775,000
	<u>4,807,746</u>	<u>4,767,107</u>
LIABILITIES		
NON CURRENT LIABILITIES		
Long term borrowings	11,067,753	11,032,072
Deferred income - government grant	357,130	402,592
Lease liability	40,126	39,687
Staff retirement benefits	180,665	175,014
Accumulated compensated absences	66,320	60,821
	<u>11,711,994</u>	<u>11,710,186</u>
CURRENT LIABILITIES		
Trade and other payables	7,715,770	8,683,971
Unclaimed dividend	23,167	23,167
Accrued mark-up	299,794	361,852
Short term borrowings	4,773,341	5,979,918
Current portion of lease liability	5,159	3,549
Current portion of long term borrowings	2,169,627	1,919,950
	<u>14,986,858</u>	<u>16,972,407</u>
TOTAL LIABILITIES	<u>26,698,852</u>	<u>28,682,593</u>
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	<u>31,506,598</u>	<u>33,449,700</u>





TRI-PACK FILMS LIMITED

**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED MARCH 31, 2026 - (UNAUDITED)**

	Reserves					Total
	Issued, subscribed and paid up share capital	Capital	Revenue		Total reserves	
Share premium		General reserve	Unappropri- ated profit			
	←------(Rupees in '000)-----→					
Balance as at January 1, 2025	388,000	999,107	1,605,000	2,186,450	4,790,557	5,178,557
Total comprehensive loss for the quarter ended March 31, 2024						
- Loss for the quarter ended March 31, 2025	-	-	-	(20,866)	(20,866)	(20,866)
- Other comprehensive Income for the quarter ended March 31, 2025	-	-	-	-	-	-
	-	-	-	(20,866)	(20,866)	(20,866)
Balance as at March 31, 2025	388,000	999,107	1,605,000	2,165,584	4,769,691	5,157,691
Balance as at January 1, 2026	388,000	999,107	1,605,000	1,775,000	4,379,107	4,767,107
Total comprehensive Income for the quarter ended March 31, 2026						
- Income for the quarter ended March 31, 2026	-	-	-	40,639	40,639	40,639
- Other comprehensive Income for the quarter ended March 31, 2026	-	-	-	-	-	-
	-	-	-	40,639	40,639	40,639
Balance as at March 31, 2026	388,000	999,107	1,605,000	1,815,639	4,419,746	4,807,746





TRI-PACK FILMS LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED MARCH 31, 2026 - (UNAUDITED)

March 31, March 31,
2026 2025
------(Rupees in '000)-----

CASH FLOWS FROM OPERATING ACTIVITIES

Cash generated from operations	1,962,094	2,643,700
Payment on account of accumulated compensated absences	(2,110)	(4,231)
Staff retirement benefits paid	(24,134)	(16,343)
Income tax and levies paid	(50,316)	(122,331)
Net cash generated from operating activities	1,885,534	2,500,795

CASH FLOWS FROM INVESTING ACTIVITIES

Purchase of property, plant and equipment	(336,751)	(268,730)
Profit received on bank balances	7,402	11,604
Sale proceeds on disposal of operating fixed assets	-	120
Net cash used in investing activities	(329,349)	(257,006)

CASH FLOWS FROM FINANCING ACTIVITIES

Long term borrowings - net	280,358	(335,210)
Short term borrowings - net	(587,915)	(1,846,659)
Finance cost paid	(667,581)	(530,509)
Dividend paid	-	(35)
Bank charges paid	(25,547)	(35,212)
Net cash used in financing activities	(1,000,685)	(2,747,625)
Net decrease in cash and cash equivalents	555,500	(503,836)

Cash and cash equivalents at the beginning of the period **(1,881,573)** (952,617)

Cash and cash equivalents at the end of the period **(1,326,073)** (1,456,453)

