



شركة ااتوك للاسمنت
الباسانبة المحرورة

ATTOCK CEMENT PAKISTAN LTD.

April 7, 2026

The General Manager

Pakistan Stock Exchange Limited (PSX)
Stock Exchange Building,
Stock Exchange Road,
Karachi

Director / HOD

Offsite – II Department
Listed Companies Department,
Supervision Division
Securities & Exchange Commission of Pakistan
63-NIC Building, Jinnah Avenue, Blue Area,
Islamabad

**Subject: Material information –
Circulation of the Offer Letters pursuant to the Public Announcement of
Offer to acquire 10,950.306 Ordinary shares of ACPL**

Dear Sirs,

It is hereby informed that Attock Cement Pakistan Limited (the “Target Company”) has received letter dated April 2, 2026 from Integrated Equities Limited to acquire upto 10,950,306 Ordinary Shares representing approximately 7.97% of Attock Cement Pakistan Limited jointly by Fauji Cement Company Limited and Kot Addu Power Company Limited (the Joint acquirers) under the Securities Act, 2015 (the ‘Act’) and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017 (the ‘Regulations’).

A copy of the said intimation is enclosed herewith.

You are requested to disseminate the information to the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely

For **ATTOCK CEMENT PAKISTAN LIMITED**

IRFAN AMANULLAH
(Company Secretary)

cc: Mr. Muhammad Iqbal Hussain
VP and Chief Compliance Officer
Integrated Equities Limited

CORPORATE OFFICE : D-70, Block-4, Kehkashan-5, Clifton, Karachi-75600, Pakistan.

UAN : (9221) 111-17-17-17, PABX : (9221) 35309773-74, Fax : (9221) 35309775

☎ : acpl@attockcement.com, Website : www.attockcement.com

FACTORY : Hub Chowki, Lasbela, Balochistan. Tel : (9221) 38200221, 0301-8288625, 0306-2886255, 0321-2886234

✉ : factory@attockcement.com





Stock Brokers at PSX
Investment Advisors
Financial Consultants
M&A, IPO, REITs Advisors

02 April 2026

The General Manager Operations

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi
(the "PSX")

The Executive Director

Public Offering and Regulated Persons Department
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Islamabad (the
"Commission")

The Chief Executive Officer

Attock Cement Company Limited
D-70, Block-4, Kehkashan-5, Clifton,
Karachi

Circulation of the Offer Letters pursuant to Public Announcement of Offer to Acquire up to 10,950,306 Ordinary Shares of Attock Cement Pakistan Limited (the "Target" or "ACPL") by Fauji Cement Company Limited and Kot Addu Power Company Limited (the "Acquirers") under the Securities Act, 2015 (the 'Act') and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the 'Regulations')

Dear Sir(s),

This is with reference to the Public Announcement of Offer made by Fauji Cement Company Limited and Kot Addu Power Company Limited (the Acquirers) in The Nation (English) and The Nawa-e-Waqt (Urdu) on 17 February, 2026, to acquire up to **10,950,306** ordinary shares (representing approximately 7.97% of the total paid-up ordinary share capital) and control of ACPL (the "Public Offer").

In accordance with Regulation 11(2) of the Regulations, we are pleased to inform you that the Offer Letters have been dispatched along with the Acceptance Forms to all shareholders of the Target Company.

The Public Announcement informing the shareholders of Attock Cement Company limited (ACP) of the commencement of the acceptance period, in relation the Public Offer shall be published in The Nation (English) and The Nawa-e-Waqt (Urdu) on 04 April 2026.

Yours truly

For Integrated Equities Limited
(Manager to the Offer)


Muhammad Iqbal Hussain
VP & Chief Compliance Officer



Copy to: All concerned

Integrated Equities Limited

FAUJI CEMENT COMPANY LIMITED

Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan

Fax No : 051- 9280416 Telephone : 051-9280075
E-mail : secretaryoffice@fccl.com.pk Exchange : 051-9280081-83
Website : <http://www.fccl.com.pk> : 051-5763321-24
Case No : SECY/FCCL/2037/42 Dated : 02 April 2026

To: **The General Manager**
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Subject: **Disclosure of Miscellaneous Information**

1. In accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of the Pakistan Stock Exchange Regulations, we hereby convey the following:-
 - a. In continuation of our earlier letter to the PSX dated 18 February 2026 and in accordance with Regulation 11(2) of the Regulations, we are pleased to inform you that the Offer Letters have been dispatched along with the Acceptance Forms to all shareholders of the Attock Cement Pakistan Limited ("ACPL" or the "Target Company").
 - b. The Public Announcement informing the shareholders of the Target Company of the commencement of the acceptance period, in relation to the Public Offer shall be published in The Nation (English) and The Nawa-e-Waqt (Urdu) on 04 April 2026.
 - c. Please find attached copy of the letter in respect of dispatch of offer letters to the shareholders of the Target Company to acquire shares and joint control of the Target Company issued by Integrated Equities Limited (Manager to the Offer) on behalf of the Fauji Cement Company Limited and Kot Addu Power Company Limited (the "Joint Acquirers").
2. You may please inform the TREC holders accordingly.

For and on behalf of Fauji Cement Company Limited,



Brig Kashif Naveed Abbasi SI (M) Retd
Company Secretary

Copy to: The Director/HOD
Offsite – II Department
Listed Companies Department, Supervision Division
Securities and Exchange Commission of Pakistan
63 – NIC Building, Jinnah Avenue, Blue Area
Islamabad