

March 13, 2026

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**SUBJECT: DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir,

In accordance with Section 96 and Section 131 of the Securities Act, 2015, and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, Engro Holdings Limited hereby informs that its subsidiary, Engro Corporation Limited (“**Engro Corp**”), has received a non-binding offer from Lotte Chemical Pakistan Limited, subsequent to a Public Announcement of Intention dated March 10, 2026, for the acquisition of approximately 56.19% of the paid-up share capital of Engro Polymer & Chemicals Limited (“**EPCL**”) held by Engro Corp, representing the entire shareholding of Engro Corp in EPCL.

At its meeting held on March 12, 2026, the Board of Engro Corp considered the offer and authorized the management to negotiate and finalize the terms and conditions, as well as the related transaction documentation, and to present the same to the Board for its approval.

The Company shall keep its shareholders informed of further developments through subsequent announcements as the matter progresses.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Sincerely,



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**Muhammad Amin**  
Company Secretary

**Copy to:**

**Director / HOD**

Surveillance, Supervision and Enforcement Department  
Securities and Exchange Commission of Pakistan, NIC Building, 63 Jinnah Avenue Blue Area. Islamabad.

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