

Sitara Peroxide Limited

Corporate Briefing Session by CEO & CFO

FOR THE YEAR ENDED JUNE 30, 2025

FEBRUARY 06, 2026



Annual
Report 2025



Presentation Outlines

- Title & Overview
- Financial Highlights FY 2025 vs FY 2024
- Financial Performance Overview
- Debt and Financing Update
- Operational Status
- Future Outlook & Risks
- Conclusion

Title & Overview

➤ **Sitara Peroxide Limited**

- Annual Corporate Briefing – FY 2025
- Prepared from Audited Annual Report (June 30, 2025)

➤ **Company Profile**

- Public-listed entity on Pakistan Stock Exchange
- Principal activity: Manufacturing & sale of Hydrogen Peroxide (H₂O₂) and related chemical products
- Registered Office: Karachi
- Manufacturing Facility: 26 km Sheikhupura Road, Faisalabad, Punjab

Financial Highlights

Description	FY-2025 (Rs)	FY-2024 (Rs)
Sales	-	14,900,700
Cost of Sales	-	(215,355,697)
Gross Profit/(Loss)	-	(200,454,997)
Loss before taxation & levies	(311,354,016)	(305,511,754)
Loss for the year after tax provision	(222,518,844)	(169,350,221)
Loss per share (Basic & Diluted)	(4.04)	(3.07)

Financial Performance Overview

- Loss before taxation increased slightly to Rs 311.35 million including depreciation Rs.180.263 million
- Loss after taxation increased to Rs 222.52 million in FY 2025 in comparison with loss after taxation Rs 169.350 million
- Loss per share is Rs 4.04 in FY 2025 vs Rs 3.07 in FY 2024
- The plant is closed for Balancing, Modernization, Replacement (BMR) and BOD has approved funding requirement of Rs 1,500,000,000 in December 2023

Debt and Financing Update

- Settlement agreement with UBL Sukuk trustee extended upto Nov 2025 for full & final settlement Sukuk facility
- Partial payments of Rs 81.5 million made out of internal resources
- Management committed to make company debt-free shortly and arranging fresh funding for BMR

Operational Status

- Ongoing repair & maintenance during shutdown is being made despite financial constraints
- Additional financing efforts are underway for BMR completion and restoring operations
- Immediate need for FESCO electric connection to resume prime load operations

Future Outlook & Risks

- Management focused on securing funding to complete BMR
- BMR will enhance capacity, efficiency, and competitiveness
- Export opportunities targeted in international market to ensure enhance capacity utilization

Conclusion

- FY 2025 was a challenging year focused on restructuring and preparation for growth
- Management is confident for BMR implementation and return to profitable operations
- Commitment to improving operational performance and shareholder value

Sitara Peroxide Limited

Question / Answer Session