

Ref: ZAL/MI/2026/03

BY PUCAR & TCS

January 26, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Executive Director/HOD
Supervision Division
Security & Exchange Commission of Pakistan
63 NIC Building Jinnah Avenue, Bule Area,
Islamabad.

Subject: Successful Issuance of SUKUK –PKR 1,000,000,000/-

Dear Sir/Madam,

Pursuant to Section 96 of the Securities Act, 2015, and Clause 5.6.1(a) of the PSX Rule Book, Zarea Limited (the “Company”) is pleased to announce the successful issuance and disbursement of a rated, un-secured, and privately placed short-term Sukuk Certificate amounting to PKR 1,000,000,000/- (Pak Rupees One Billion).

The Sukuk has been assigned a credit rating of A-1 by Pakistan Credit Rating Agency Limited (PACRA), reflecting the Company’s strong credit profile and sound governance framework. This successful issuance strengthens the Company’s liquidity and balance sheet and is expected to contribute positively to the Company’s profitability and overall financial performance.

The Sukuk was entirely subscribed by institutional investors, further reinforcing market confidence in the Company’s financial strength, operational performance, and long-term growth prospects. Furthermore, the issuance underscores the Company’s commitment to diversifying its funding mix through Shariah compliant financing instruments.

A disclosure form is attached herewith. You may please inform the TRE Certificate Holders of the Exchange, accordingly.

Yours Sincerely,



Syed Muhammad Akram

Company Secretary



(Annexure "A")

**ZAREA LIMITED
DISCLOSURE FROM
(Securities Act, 2015)**

DATE: Jan 26, 2026

Name of the Company	Zarea Limited
Date of Report (Date of earliest event reported if applicable)	NA
Exact name of the Company as specified in its Memorandum	Zarea Limited
Registered address of the Company	Delta 06 Office No. 6011, NASTP, Special Technology Zone Abid Majeed Road Lahore Cantt. (Pakistan)
Contact Information	Mr. Syed Muhammad Akram Company Secretary Tel: 042-32176455
Disclosure of inside information by the Company in terms of Securities Act, 2015	<p>Pursuant to Section 96 of the Securities Act, 2015, and Clause 5.6.1(a) of the PSX Rule Book, Zarea Limited (the "Company") is pleased to announce the successful issuance and disbursement of a rated, un-secured, and privately placed short-term Sukuk Certificate amounting to PKR 1,000,000,000/- (Pak Rupees One Billion).</p> <p>The Sukuk has been assigned a credit rating of A-1 by Pakistan Credit Rating Agency Limited (PACRA), reflecting the Company's strong credit profile and sound governance framework. This successful issuance strengthens the Company's liquidity and balance sheet and is expected to contribute positively to the Company's profitability and overall financial performance.</p> <p>The Sukuk was entirely subscribed by institutional investors, further reinforcing market confidence in the Company's financial strength, operational performance, and long-term growth prospects. Furthermore, the issuance underscores the Company's commitment to diversifying its funding mix through Shariah compliant financing instruments.</p>


Syed Muhammad Akram



Company Secretary