Corporate Briefing Session 2025
Beco Steel Limited

CEO
Muhammad Ali Shafique

CFO
Afifa Shafique

Manager
Muhammad Imran

Company Profile and Overview

Beco Steel Limited is a prominent player in the steel industry, focusing on manufacturing and distribution. Established with a commitment to quality and innovation, the company has steadily grown its operations. Our core business is producing a range of steel products for diverse industrial applications.

Over the past few years, Beco Steel has invested significantly in property, plant, and equipment to enhance production capacity and efficiency. The company aims to maintain its competitive edge through strategic investments and operational excellence.

Equity & Liabilities Overview

1

Total Equity

Increased by 4.50% in 2025 to 3,225,759,928 Rupees.

2

Total Non-Current Liabilities

Increased by 8.33% in 2025 to 134,221,632 Rupees.

3

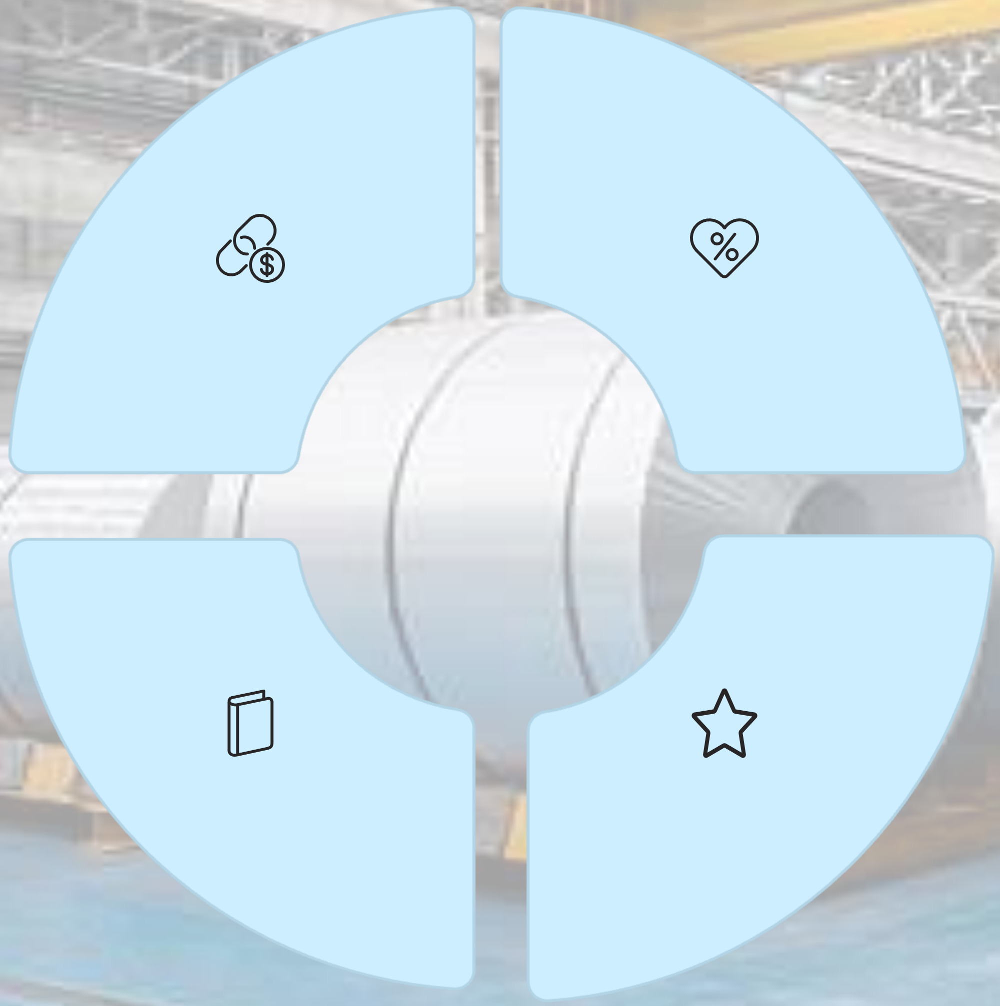
Total Current Liabilities

Increased by 8.50% in 2025 to 4,305,751,279 Rupees.

Debt & Shareholder Ratios: 2023-2025

Total Debt Ratio

Slight increase to 0.562 in 2025, indicating stable debt levels.



Interest Coverage Ratio

Strong improvement to 36.721 in 2025, showing better ability to cover interest payments.

Book Value per Share

Increased in 2025, reflecting higher intrinsic value.

Debt/Equity Ratio

Stable at 0.040 in 2025, indicating controlled leverage.

Profitability Ratios: Measuring Performance

Profitability ratios evaluate the company's ability to generate earnings relative to its revenue, assets, and equity. The return on assets and equity show a positive trend in 2025.

0.015

Return on Assets (2025)

Positive after two years of negative returns, reflecting improved asset utilization.

0.073

Return on Equity (2025)

Significant improvement, indicating better returns for shareholders.

0.052

Gross Profit Ratio (2025)

Increased from (0.005) in 2023, showing better control over direct costs.

Liquidity Ratios: Short-Term Financial Health

Liquidity ratios assess the company's ability to meet its short-term obligations. Beco Steel's current and quick ratios show improvements, indicating better short-term financial health.

0.93

Current Ratio (2025)

Improved from 0.76 in 2023, indicating better ability to cover short-term liabilities.

0.39

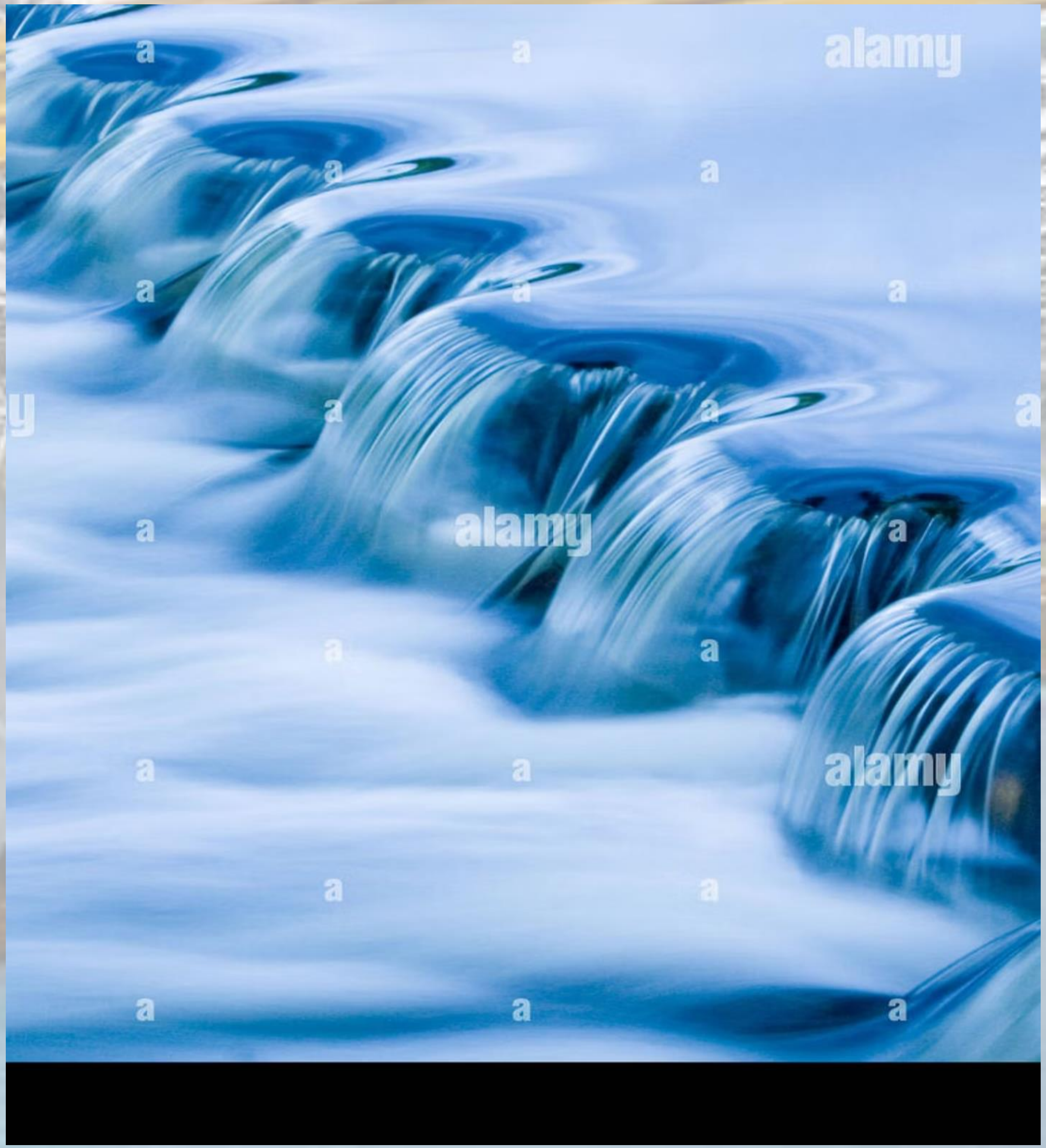
Quick Ratio (2025)

Increased from 0.29 in 2023, showing enhanced liquidity without relying on inventory.

(0.04)

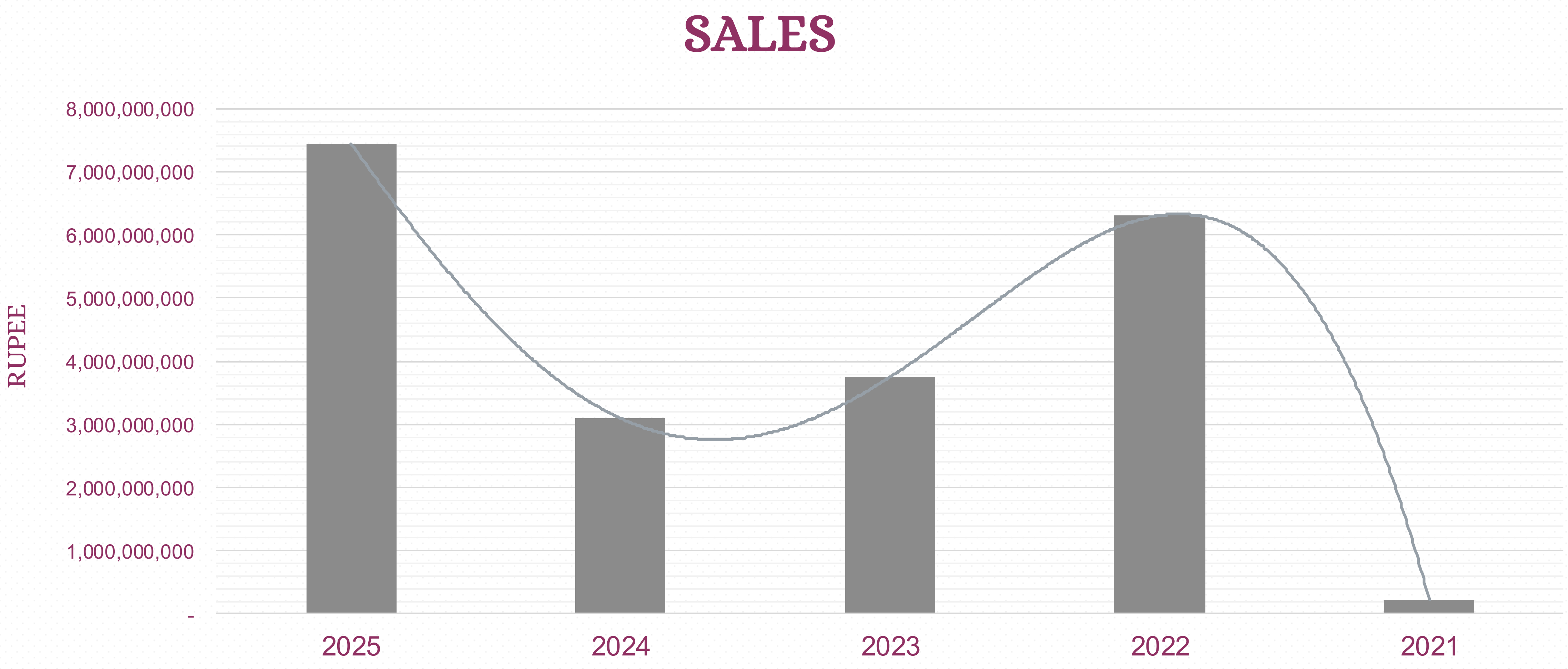
Net Working Capital Ratio (2025)

Improved from (0.11) in 2023, though still negative, indicating a need for further optimization.



INCOME STATEMENT

Particular	2025 RS.	2024 RS.	Percentage Change
Sales	7,451,485,486	3,098,016,876	140%
Cost of Sales	(7,065,229,733)	(2,874,655,970)	145%
Gross Profit	386,255,753	223,360,906	73%
Administrative Expenses	(118,949,823)	(276,404,236)	-57%
Distribution and Selling Expenses	(15,936,296)	(2,797,355)	469%
Other Expenses	(27,664,225)	(7,197,271)	731%
Operating Profit/(Loss)	223,705,409	(63,037,956)	455%
Other Income	386,870	112,262,095	-99%
Profit from Operation	224,092,279	49,224,139	355%
Finance Cost	(5,787,411)	(6,926,965)	-16%
Profit before taxation	218,304,868	42,297,174	416%
Provision for taxation	(106,820,096)	(133,125,007)	-20%
Profit after tax	111,484,772	(90,827,833)	223%
EPS (in Rupees)	0.89	(0.73)	
Gearing Ratio (%)	NIL	NIL	-


SALES
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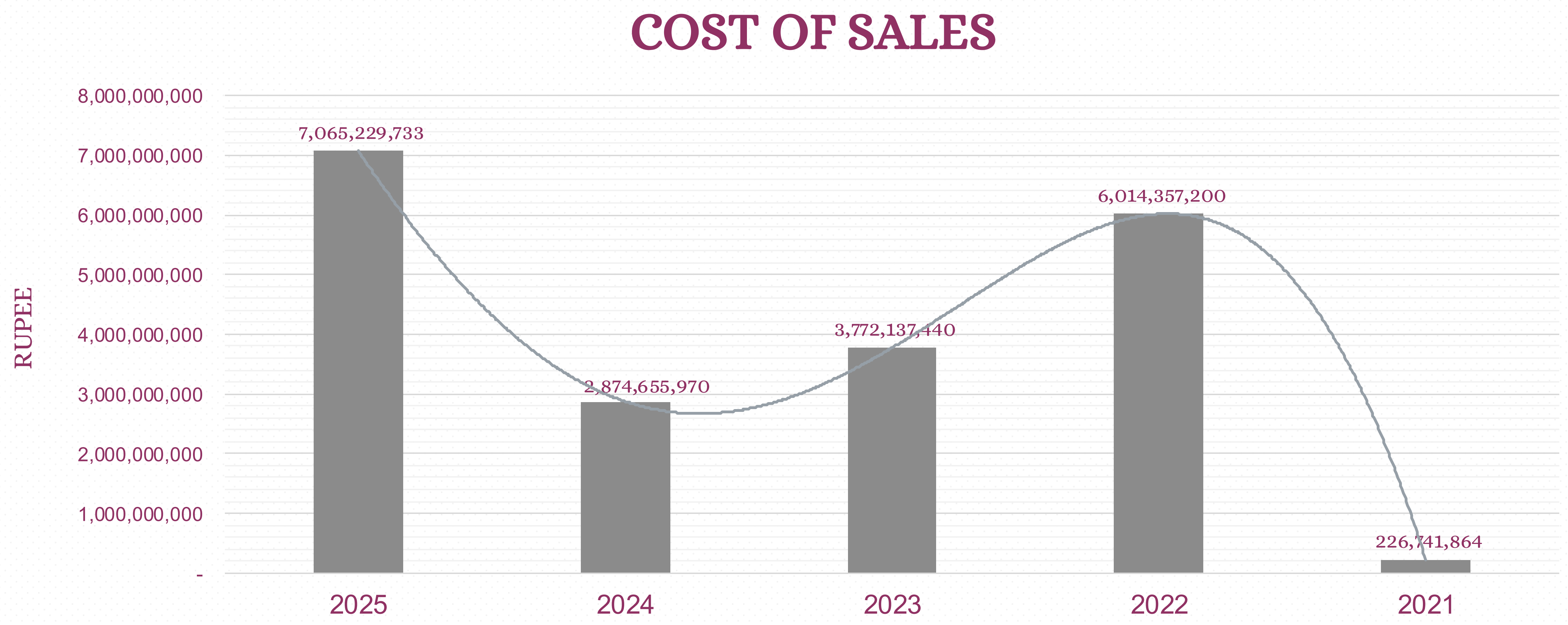
5,000,000,000
4,000,000,000
3,000,000,000
2,000,000,000
1,000,000,000
-
RUPEE
2025
2024
2023
2022
2021


COST OF SALES
RUPEE
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6,000,000,000
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7,065,229,733
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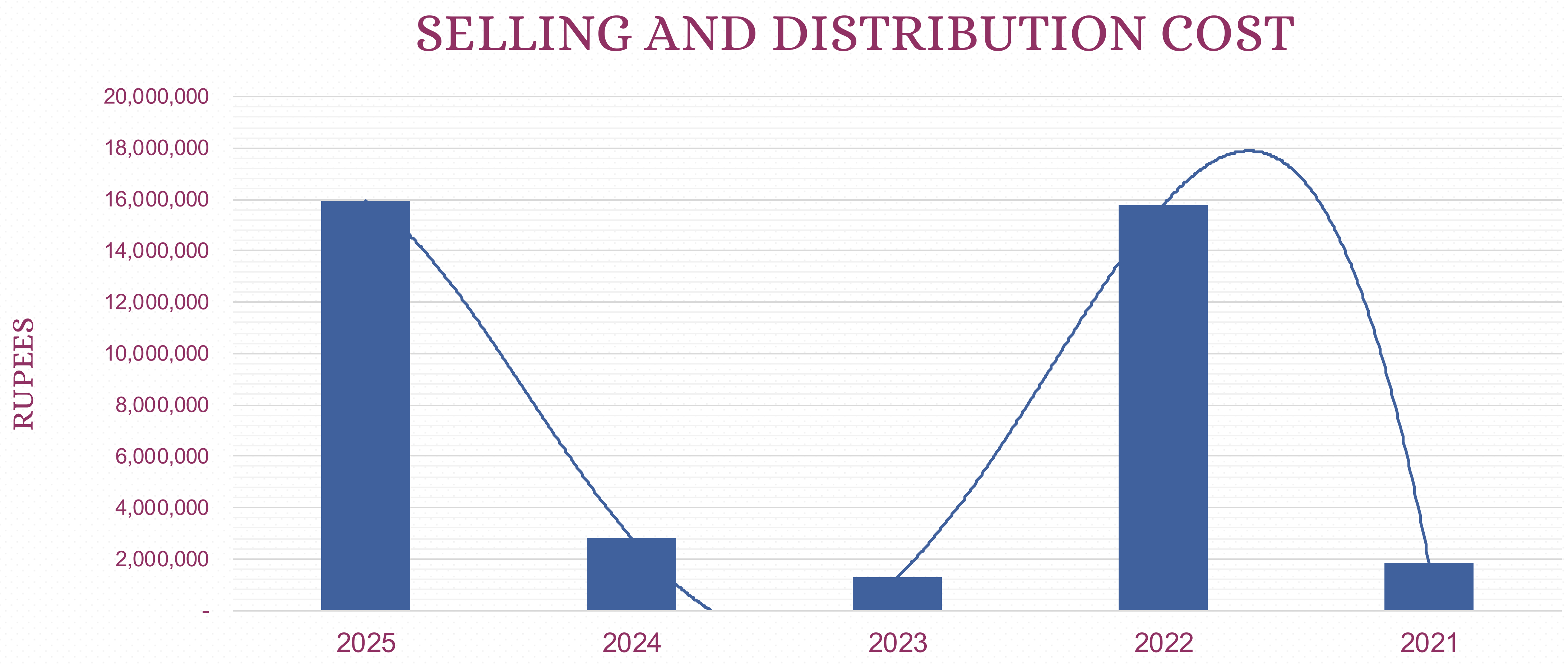
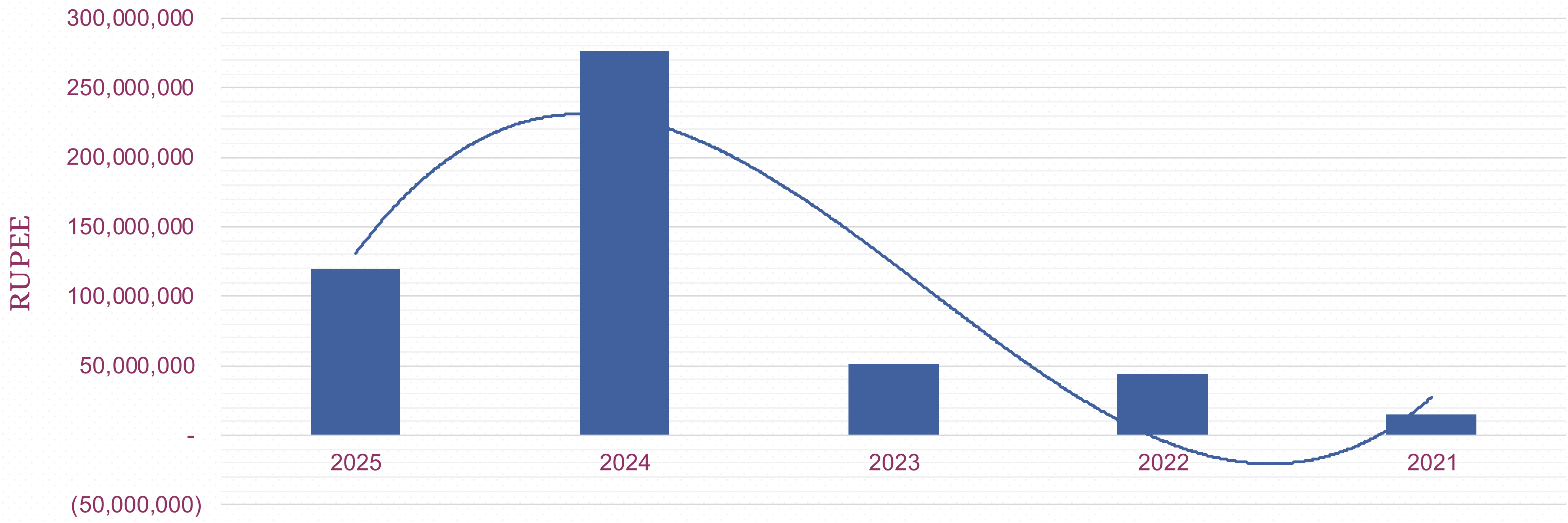
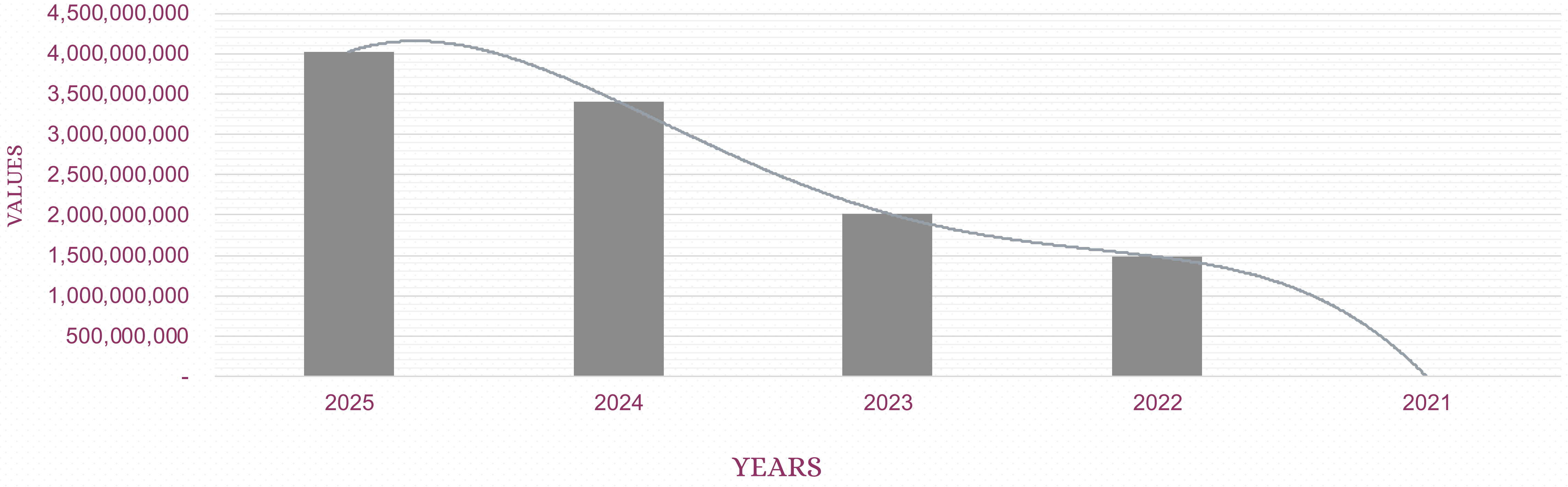
3,772,137,440
6,014,357,200
226,741,864
2025
2024
2023
2022
2021

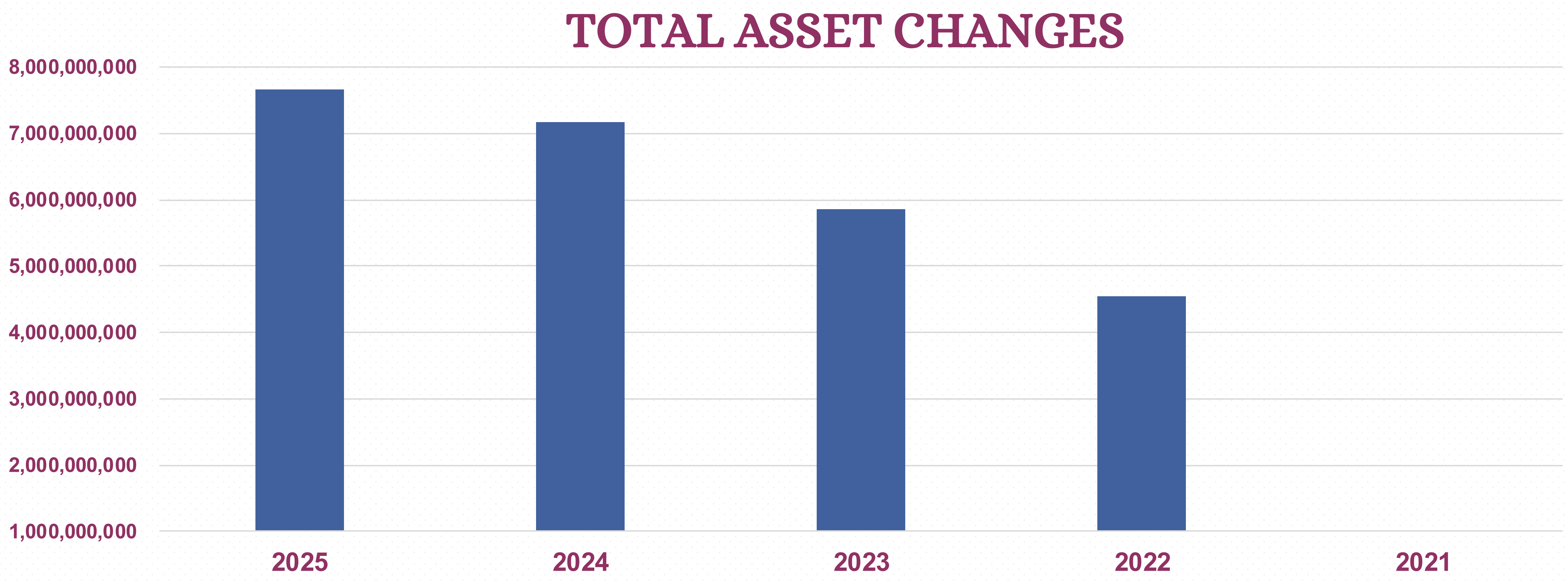

SELLING AND DISTRIBUTION COST
RUPEES
20,000,000
18,000,000
16,000,000
14,000,000
12,000,000
10,000,000
8,000,000
6,000,000
4,000,000
2,000,000
-
2025
2024
2023
2022
2021

ADMINISTRATIVE EXPENSES

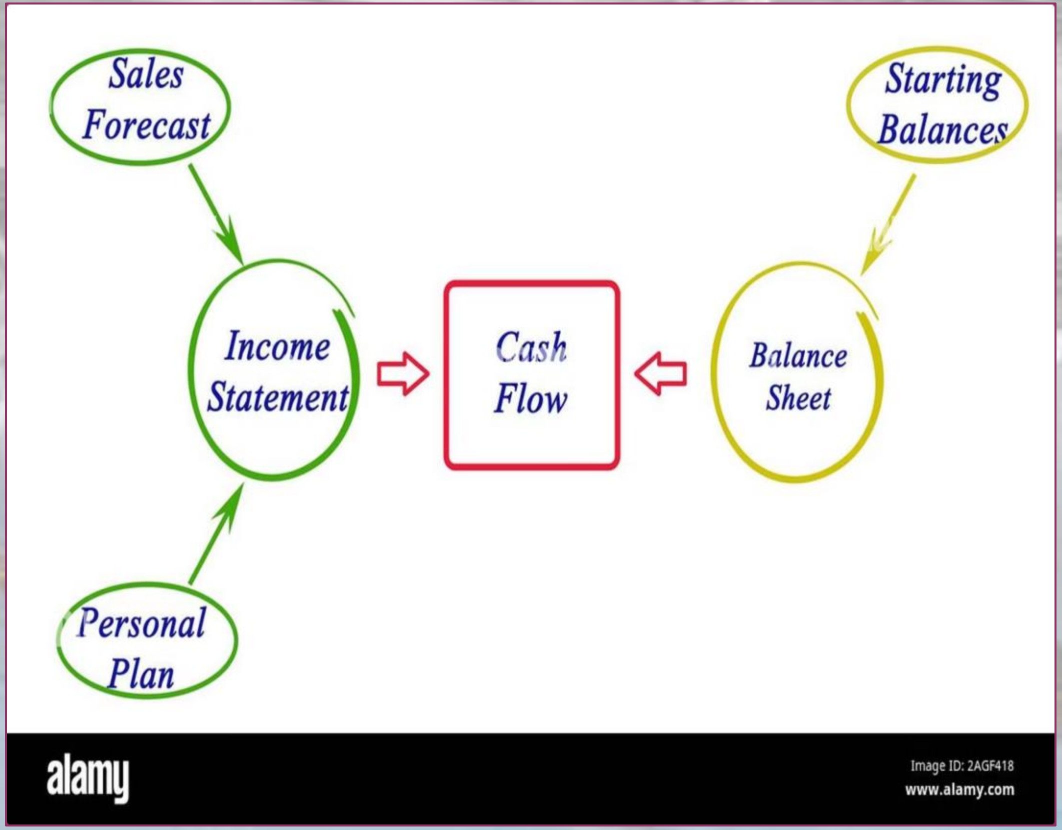


Current asset changes




TOTAL ASSET CHANGES
8,000,000,000
7,000,000,000
6,000,000,000
5,000,000,000
4,000,000,000
3,000,000,000
2,000,000,000
1,000,000,000
2025
2024
2023
2022
2021

Cash Flow Statement Highlights



Operating Activities

Cash flow increased by 61% in 2025 to 242,412,519 Rupees.

Investing Activities

Outflow decreased by 26% in 2025 to (22,835,140 Rupees).

Financing Activities

Cash flow increased significantly by 876% in 2025 to 24,772,041 Rupees.

Total Change in Cash & Bank

Positive change of 244,349,420 Rupees in 2025.

Our Achievements and Challenges

Beco Steel Limited has achieved significant milestones, including substantial revenue growth and improved profitability in 2025. However, the company also faces ongoing challenges.

Achievements for the Year

- Achieved PKR 7.4B in net revenue, a record high.
- Returned to profitability with PKR 111M profit after tax.
- Strengthened liquidity with improved current and quick ratios.
- Increased cash flow from operating activities, demonstrating operational efficiency.

Challenges for the Company

- Volatile raw material prices and energy costs impacting margins.
- Intense competition in both domestic and international markets.
- Need for continuous technological upgrades to maintain efficiency.

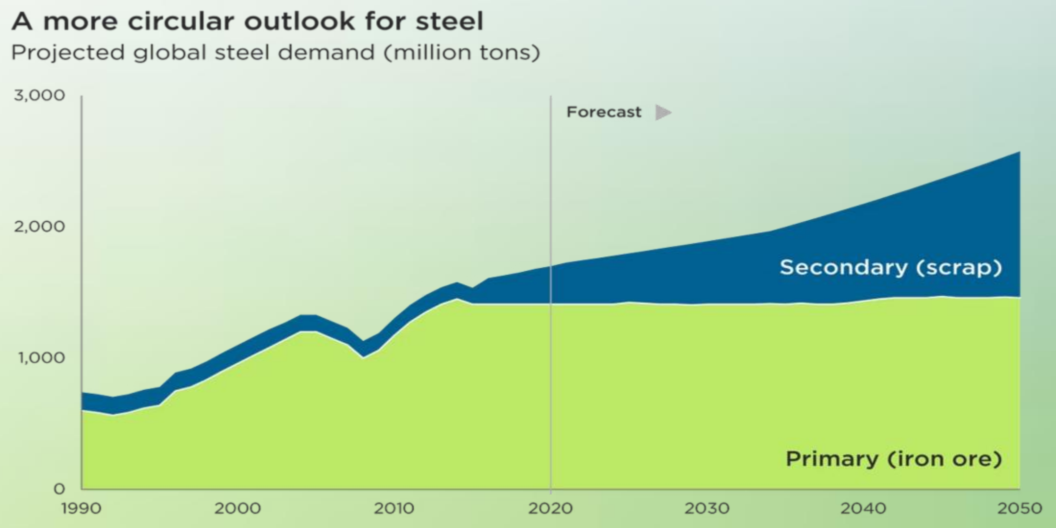
Industrial Analysis: Beco Steel

Cyclical Industry

Influenced by global economy, infrastructure, raw material prices.

Coal to Green Energy

Transitioning from traditional coal to sustainable green energy sources.



Future Outlook & Market Trends

THANK YOU!