FORM - 7

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

/25/ABA-36
October 28, 2025

RE: FINANCIAL RESULTS FOR THE 3RD QUARTER ENDED 30.09.2025

Dear Sir,

We are pleased to inform you that the Board of Directors of KSB Pumps Company Limited (the Company) in their meeting held on Tuesday, 28th October 2025 at 1130 hours at Head Office of the Company has approved the condensed interim financial statements (un-audited) of the Company for the Quarter ended September 30, 2025 and recommended the following:

a) Interim Cash Dividend	:	Nil
b) Bonus Shares	:	Nil
c) Rights Shares	:	Nil
d) Any Other Entitlement / Corporate Action	:	Nil
e) Any Other Price Sensitive Information	:	Nil

- The Financial Results of the Company for the captioned quarter are enclosed as **Annexure 'A1 to A4'** to this letter.
- The Quarterly Report of the Company for the quarter ended September 30, 2025 will be transmitted through PUCARS separately, within the specified time and shall also be made available on Company's website www.ksb.com.pk.

Thanking you

Yours faithfully
for KSB PUMPS COMPANY LIMITED

FAISAL AMAN KHAN
Company Secretary

KSB PUMPS COMPANY LIMITED

CC: **The Executive Director**
Enforcement and Monitoring Division
Securities and Exchange Commission of Pakistan
8th Floor, Jinnah Avenue, NIC Building,
Bluea Area, Islamabad.

KSB PUMPS COMPANY LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2025 (UN-AUDITED)

	Note	September 30, 2025	December 31, 2024
		(Rupees in thousand)	
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised capital			
45,000,000 (2024: 45,000,000) ordinary shares of Rs 10 each		450,000	150,000
Issued, subscribed and paid up capital		309,000	309,000
Capital Reserve:			
Share premium account		1,728,921	1,728,921
General Reserves		2,181,249	1,935,381
		4,219,170	3,973,302
NON CURRENT LIABILITIES			
Long term finances - secured		-	-
Deffered Grant		-	-
Employees' retirement and other benefits		127,958	106,959
Deferred liabilities		-	-
		127,958	106,959
CURRENT LIABILITIES			
Current portion of long term finances - secured		-	-
Short term finances - secured		-	-
Trade and other payables	5	3,449,771	2,469,042
Contract Liability		856,637	670,030
Unclaimed dividend		10,533	10,532
Due to provident fund		8,664	13,380
Provisions for other liabilities and charges		81,149	87,823
		4,406,754	3,250,807
CONTINGENCIES AND COMMITMENTS	6		
		8,753,882	7,331,069

	Note	September 30, 2025	December 31, 2024
		(Rupees in thousand)	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	7	908,345	994,474
Investment property		-	-
Intangible assets		1,910	1,427
Capital work in progress		122,989	11,966
Long term loans and deposits		3,292	1,529
Deferred taxation		150,709	110,571
		1,187,245	1,119,967
CURRENT ASSETS			
Stores, spares and loose tools		243,020	221,420
Stock in trade		3,280,526	2,010,987
Trade debts	8	1,828,754	1,796,843
Contract Asset		446,030	446,030
Advances, deposits, prepayments and other receivables		984,368	745,423
Income tax recoverable		531,485	465,826
Cash and bank balances		252,454	524,573
		7,566,637	6,211,102
		8,753,882	7,331,069

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

KSB PUMPS COMPANY LIMITED

KSB PUMPS COMPANY LIMITED
Condensed Interim Statement Of Profit Or Loss And Other Comprehensive Income (Un-Audited)
For the period ended September 30, 2025

	Note	Three months ended September 2025	Three months ended September 2024	Nine months ended September 30,2025	Nine months ended September 30,2024
		(Rupees in thousand)		(Rupees in thousand)	
Sales	11	1,457,525	1,376,637	4,773,191	3,814,354
Cost of sales	12	(1,135,616)	(1,130,415)	(3,700,321)	(3,086,187)
Gross profit		321,909	246,222	1,072,870	728,167
Distribution and marketing expenses		(105,339)	(123,969)	(378,315)	(376,159)
Net impairment gain / (loss) on financial assets		(6,748)	35,355	(81,853)	5,255
Administration expenses	13	(100,866)	(82,613)	(296,762)	(240,709)
Other operating expenses		21,783	(12,138)	(95,974)	(13,263)
Operating profit		**130,739**	**62,857**	**219,966**	**103,291**
Finance costs		(3,803)	(70,620)	(11,422)	(284,857)
Other operating income		(19,171)	57,915	56,879	98,621
(Loss) / Profit before levy and taxation		107,765	50,152	265,423	(82,945)
Levy					
- Minimum Tax		(17,891)	(22,300)	(56,885)	(45,853)
- Final Tax		(1)	5,858	(27)	(99)
(Loss) / Profit before taxation		89,873	33,710	208,511	(128,897)
Income tax					
- Current Tax		(328)	(1,827)	(2,780)	(1,827)
- Deferred Tax		2,763	(2,196)	40,137	(9,117)
Profit / (Loss) for the period		92,308	29,687	245,868	(139,841)
Other comprehensive income/ (loss):					
Items not to be reclassified to profit or loss in subsequent periods:					
Remeasurement of defined benefit plans - net of tax		-	-	-	-
Total comprehensive income / (loss) for the year		92,308	29,687	245,868	(139,841)
Earnings / (Loss) per share - basic & diluted Rupees		2.99	0.96	7.96	(4.53)

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

KSB PUMPS COMPANY LIMITED

Annexure 'A3'

KSB PUMPS COMPANY LIMITED

Condensed Interim Statement of Changes In Equity (Un-Audited)
For the period ended September 30, 2025

	Share capital	General reserves	Unappropriated profit	Total
		(Rupees in thousand)		
Balance as at January 1, 2024	132,000	1,879,100	3,273	2,014,373
Final dividend for the year ended December 31, 2023 Rs 0.0 per share	-	-	-	-
Transfer to general reserve	-	36,000	(36,000)	-
Total comprehensive income/(loss) for the period	-	-	(139,841)	(139,841)
Balance as at September 30, 2024	132,000	1,915,100	(172,568)	1,874,532
Total comprehensive income/(loss) for the period	-	-	192,849	192,849
Balance as at December 31,2024	309,000	1,915,100	20,281	2,244,381
Final dividend for the year ended December 31, 2024 Rs 0.00 per share	-	-	-	-
Transfer to general reserve	-	-	-	-
Total comprehensive income / (Loss) for the period	-	-	245,868	245,868
Balance as at September 30, 2025	309,000	1,915,100	266,149	2,490,249

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

Annexure 'A4'

KSB PUMPS COMPANY LIMITED

Condensed Interim Cash Flow Statement (Un-Audited)
For the period ended September 30, 2025

		2025	2024
Cash flows from operating activities			
Cash generated from operations	9	29,004	296,097
Finance costs paid		(11,422)	(329,164)
Taxes paid		(125,352)	(69,597)
Employees' retirement and other benefits paid		(16,283)	(20,867)
Net decrease / (increase) in long term loans and deposits		(1,763)	2,419
Net cash used in operating activities		(125,816)	(121,112)
Cash flows from investing activities			
Fixed capital expenditure		(175,801)	(64,497)
Proceeds from sale of property, plant and equipment		29,499	6,006
Net cash (used in) / generated from investing activities		(146,302)	(58,491)
Cash flows from Financing activities			
Long term loan-secured		-	1,947,000
Share premium account		-	-
Dividend paid		1	(104)
Net cash (used in) / generated from financing activities		1	1,946,896
Net (decrease)/increase in cash and cash equivalents		(272,117)	1,767,293
Cash and cash equivalents at the beginning of the period		524,572	(1,517,626)
Cash and cash equivalents at the end of the period	10	252,455	249,667

The annexed notes 1 to 15 form an integral part of this condensed interim financial information.

KSB PUMPS COMPANY LIMITED