شرکۃ اتوک للاسمنت الباکستانیۃ المحدودۃ
ATTOCK CEMENT PAKISTAN LTD.

October 15, 2025

Managing Director
Pakistan Stock Exchange Limited (PSX)
Stock Exchange Building, Stock Exchane Road,
Karachi

Director / HOD
Listed Companies Department, Supervision Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area,
Islamabad

Dear Sirs,

WITHDRAWAL OF PUBLIC ANNOUNCEMENT OF INTENTION TO ACQUIRE VOTING SHARES

It is hereby informed that Attock Cement Pakistan Limited (the "Target Company") has received a notice from Arif Habib Limited (the "Manager to the Offer"), on behalf of Alpha Cement Company Limited (the "Acquirer"), regarding the **withdrawal of the Public Announcement of Intention** to acquire voting shares, representing 84.06% of the paid-up capital of the Target Company. The said Public Announcement of Intention was originally communicated to the Chief Executive of the Target Company on June 3, 2025.

A copy of the withdrawal notice is enclosed herewith for your information.

The Stock Exchange is requested to immediately disseminate the above information to the shareholders of the Target Company by displaying it on the Notice Board, notifying it through the automated information system, and making an announcement on the House of Exchange.

Yours sincerely
For **ATTOCK CEMENT PAKISTAN LIMITED**

ATTOCK CEMENT PAKISTAN LIMITED
FALCON CEMENT
ACPL

IRFAN AMANULLAH
(Company Secretary)

cc: Chief Executive Officer
Alpha Cement Company Limited

ARIF HABIB
L I M I T E D

October 10th, 2025

Executive Director
Public Offering & Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

The Chief Executive
Attock Cement Pakistan Limited
D - 70, Block-4, Kehkashan-5 Clifton,
Karachi, Pakistan

Subject: Publication of Withdrawal of Public Announcement of Intention to acquire 84.06% of the ordinary shares of Attock Cement Pakistan Limited

Dear Sirs,

This is with reference to the notice of Withdrawal of Public Announcement of Intention ("**PAI**") issued on October 09th, 2025 by Arif Habib Limited in its capacity as manager to the offer (**MTO**) on behalf of Alpha Cement Company Limited (the "**Acquirer**") to acquire 84.06% of the ordinary shares of Attock Cement Pakistan Limited (the "**Target Company**").

In this regard, we would like to inform you that withdrawal notice has been published in today's edition of Business Recorder and Nawa-i-Waqt in accordance with Regulation 21(2)(a) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017. Copies of the newspaper publications are enclosed herewith. You may contact the undersigned for any additional information or clarification.

Yours faithfully,

For and on behalf of **Arif Habib Limited**

Farhan Rizvi
Managing Director, Investment Banking

Hamza Rehan
AVP, Investment Banking