

AGL/Corporate/MLCF/Acquisition/2 July 26, 2024

The Managing Director
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Executive Director

Public Offering and Regulated Persons Department Securities Market Division Securities and Exchange Commission of Pakistan 63 Jinnah Avenue, NIC Building, Blue Area Islamabad.

Subject:

Disclosure Under Takeover Regulations

Dear Sirs,

It is hereby notified that Agritech Limited (the "Target Company") has received an intention from Maple Leaf Cement Factory Limited (the "Acquirer") communicated through Next Capital Limited ("Manager to the Offer") to acquire shares and control of the Target Company and beyond the thresholds prescribed under Section 111 of the Securities Act, 2015.

This intention has been notified to the Board of Directors of Agritech Limited on July 26, 2024.

The Pakistan Stock Exchange Limited is requested to make the above information immediately available to the shareholders of the Target Company under Regulation 5(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, by placing it on the notice board and through notification on automated information system.

For and on behalf of Agritech Limited

Asma Irfan

Company Secretary/Head of Legal