

May 24, 2024

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of Material Information

Dear Sirs:

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited and applicable provisions of the Securities Act, 2015, Roshan Packages Limited (the "Company") is pleased to convey the following information:

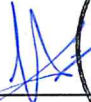
"The Company has received offer letter from its wholly owned subsidiary M/s Roshan Sun Tao Paper Mills Limited (RSTPML) for subscription of 70,000,000 right shares at Par value of Rs 10 each. The subscription amount will be adjusted against the amount receivable from RSTPML."

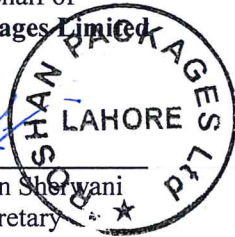
A disclosure form is attached herewith (**Annexure "A"**).

You may please inform the TRE Certificate Holders of the Exchange, accordingly.

Yours' sincerely

For and on Behalf of
Roshan Packages Limited


Hammad Khan Sherwani
Company Secretary




Copy Enclosed:

Executive Director / HOD,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

**ROSHAN PACKAGES LIMITED
DISCLOSURE FORM
(Securities Act, 2015)**

24 May, 2024

Name of the Company	Roshan Packages Limited
Date of Report (Date of earliest event reported if applicable)	24-05-2024
Exact Name of the Company as specified in its Memorandum	Roshan Packages Limited
Registered address of the Company	325 G-III MA Johar Town, Lahore.
Contact Information	Mr. Hammad Khan Sherwani Company Secretary Tel: +9242 35290734-38 Fax: +9242 35290731
Disclosure of inside information by the Company in terms of Securities Act, 2015	<i>"The Company has received offer letter from its wholly owned subsidiary M/s Roshan Sun Tao Paper Mills Limited (RSTPML) for subscription of 70,000,000 right shares at Par value of Rs 10 each. The subscription amount will be adjusted against the amount receivable from RSTPML."</i>


Company Secretary

