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www.luckycore.com

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

May 17, 2024 LCI/ComSec/32/2024

Dear Sir,

DISCLOSURE OF MATERIAL INFORMATION

In accordance with Sections 96 and 131 of the Securities Act, 2015 and the relevant provisions of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

This is further to our letter bearing Reference no. LCI/ComSec/31/2024 dated May 10, 2024. We hereby inform you that Lucky Core Industries Limited has entered into Asset Purchase Agreements as of May 17, 2024 with Pfizer Pakistan Limited and Pfizer Inc. (as applicable) for the acquisition of: a manufacturing facility owned by Pfizer Pakistan Limited, located at B2 SITE Karachi; products and product registrations consisting of: (1) Ansaid; (2) Ponstan; (3) Ponstan Forte; (4) Basoquin; (5) Deltacortril; (6) Lysovit; (7) Corex-D and (8) Mycitracin; and trademarks associated with the said pharmaceutical products (either through an outright assignment of trademarks or a perpetual license to use the relevant trademarks from relevant Pfizer group entities) (together as 'the Assets').

The Asset Purchase Agreements record the terms and conditions for the acquisition of the Assets. The completion of the transaction contemplated in the Asset Purchase Agreements will remain subject to the satisfaction of conditions stipulated in the said agreements and receipt of requisite approvals.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Sincerely.

Laila Bhatia Bawany Company Secretary

cc: The Commissioner

Company Law Division Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

Director / HOD

Surveillance, Supervision and Enforcement Department Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

