

May 17, 2024

Executive Director

Public Offering & Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

The Chief Executive

Engro Powergen Qadirpur Limited
16th Floor, The Harbour front Building,
HC #3, Marine Drive, Block 4, Clifton,
Karachi

Subject: Publication of Addendum to the Public Announcement of Intention to acquire 68.89% of the ordinary shares of Engro Powergen Qadirpur Limited

Dear Sirs,

This is with reference to the Addendum to the Public Announcement of Intention to acquire up to 68.89% shares of Engro Powergen Qadirpur Limited (the "**Target Company**") by Liberty Power Holding (Private) Limited, Soorty Enterprises (Private) Limited, and Procon Engineering (Private) Limited (hereinafter referred to as the ("**Acquirer(s)**").

In this regard, we would like to inform you that the Addendum to the Public Announcement of Intention has been published in Business Recorder and Nawa-i-Waqt on May 17th, 2024 in accordance with Regulation 6(5) of the listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017.

Copy of the newspaper publications where the Addendum has been published is enclosed herewith.

You may contact the undersigned for any additional information on clarification.

Yours faithfully



Farhan Rizvi
Director, Investment Banking

Company	Name of Company	Registration Number	Nature (listed/unlisted/Private)	Nature of business	Jurisdiction of incorporation	Description held control/more than thirty % shares or both
	Arman Cotton (Pvt.) Ltd	0088616	Private	Trading of Fabric and Yarn	Pakistan	49.95%
	Master Group (Pvt.) Ltd	0122227	Private	Manufacture and Trading of All Kinds of Foods/Beverages	Pakistan	33.33%
Najeeb Holdings (Pvt) Limited	Master Chemicals Limited	0014437	Public-Unlisted	Manufacture and Sale of P.U Products and Blending of Chemicals	Pakistan	33.33%
	Master Synthetics (Pvt) Limited	0044084	Private	Manufacture Foam & Allied Products	Pakistan	33.33%
	Procon Engineering (Pvt) Limited	0018460	Private	Manufacture Automotive Parts & Components	Pakistan	33.33%
	Master Motorcycles (Pvt) Limited	0047491	Private	Auto-Mobile	Pakistan	33.33%
	Master Motor Corporation (Pvt) Limited	0043991	Private	Auto-Mobile	Pakistan	33.33%
	Dara Industries (Pvt) Limited AJK	152-MIR-2002	Private	Manufacture Foam & Allied Products	Pakistan	33.33%
	Master (Pvt) Limited	0017733	Private	Manufacture Foam & Allied Products	Pakistan	33.29%
	Master Celeste (Pvt) Limited	0037361	Private	Manufacture Foam & Allied Products	Pakistan	33.14%
	Master Tractors (Pvt) Limited	0052374	Private	Auto-Mobile	Pakistan	33.33%
	Master Motor Cars (Pvt) Limited	0052459	Private	Auto-Mobile	Pakistan	33.33%
	NM Enterprises (Pvt) Limited	0029207	Private	Investment Company	Pakistan	33.29%
	NM Corporation (Pvt) Limited	0047680	Private	Trading of Fabric and Yarn	Pakistan	33.00%
	Master Offysis (Pvt) Limited	0051853	Private	Manufacture and Sale Office Furniture & Fixtures	Pakistan	33.00%
	Master Enterprises (Pvt) Limited	0001672	Private	Manufacture Foam & Allied Products	Pakistan	33.31%
	MGI Development (Pvt) Limited	0008352	Private	Construction	Pakistan	33.33%
	Master Foam (Pvt) Limited AJK	074-MIR-1996	Private	Manufacture Foam & Allied Products	Pakistan	33.30%
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Procon Engineering (Pvt) Limited	0018460	Private	Manufacture Automotive Parts & Components	Pakistan	33.33%
Master Motorcycles (Pvt) Limited	004741	Private	Auto-Mobile	Pakistan	33.33%
Master Motor Corporation (Pvt) Limited	004391	Private	Auto-Mobile	Pakistan	33.33%
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(g) details of any existing holding of voting rights in the target company;

(i) which the acquirer owns or over which it has control or direction;

Nil

(ii) which is owned or controlled or directed by any person acting in concert with the of acquirer;

Nil

(iii) in respect of which the acquirer or any person acting in concert with him has received an irrevocable commitment to accept the takeover offer; and in respect of which the acquirer or any person acting in concert with him holds an option to purchase or warrants or other convertible securities.

None

(h) all conditions (including normal conditions relating to acceptance, listing and increase of capital) to which the public offer or the posting of it is subject.

None

Any questions in regard to this announcement can be directed to:

Manager to the Offer:

Name	Arif Habib Limited
Address	2/F, Arif Habib Centre, 23, M.T. Khan Road, Karachi
Tel	+92-21-111 245 111

Table with 5 columns: Company Name, Registration No, Status, Industry, and Location. Lists various companies like Master Group, Najeeb Holdings, and M N Holding.

Table with 5 columns: Company Name, Registration No, Status, Industry, and Location. Lists various companies like Jamshed Wind Energy, Master Celeste, and Foton Master Motors.

Advertisement for 'Barkat' (برکت) featuring a testimonial from a customer and a list of services provided by the company.

Advertisement for 'Mehwish' (مہوش) featuring a testimonial from a customer and a list of services provided by the company.