

Image Pakistan Limited

May 14, 2024

The General Manager,
Pakistan Stock Exchange Ltd.,
Karachi.

Dear Sir,

Sub: **Credit/Delivery of Shares-Right Issue**

We are pleased to inform you that the shares in respect of Right Issue have been credited on May 13, 2024, into the respective accounts / sub-accounts of the shareholders maintained with the Central Depository Company of Pakistan Limited. The copy of confirmation letter of Central Depository Company of Pakistan Limited is enclosed for your reference.

The share certificates of those shareholders, who opted for physical shares are in process and will be ready for delivery from May 22, 2024 and may be collected personally or through an authorized representative in exchange for the paid Letter of Right from Share Registrar M/s. Hameed Majeed Associates (Pvt) Ltd., 4th Floor, Karachi Chamber, Hasrat Mohani Road, Karachi during working hours. Shareholders who desire to receive their Certificates by post may send their written requests, along with the paid Letter of Rights, upon receipt of which the Share Certificates will be despatched by registered post or through courier service.

Thanking you.

Yours truly,
IMAGE PAKISTAN LTD.


Company Secretary

Phone: 021-32582613, 021-34370471

E-mail: info@image.net.pk

Plant: F/538, S.I.T.E., Karachi-75700

Head Office: A/33, Central Commercial Area,
Block 7/8, Main Shahrah-e-Faisal, Karachi -75350

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel : (92-21) 111-111-500
Fax: (92-21) 34326034
URL: www.cdcPakistan.com
Email: info@cdcpak.com

May 14, 2024

OPS/CA/RI/014

Mr. Asad Ahmad

Chief Executive

Image Pakistan Limited

6th Floor, Image Tower,
A/33, Central Commercial Area,
Block 7/8, Karachi Co-operating Housing Societies Union,
Karachi.



Dear Sir,

Credit of Right into CDS – Image Pakistan Limited

This is with reference to your confirmation letter dated May 09, 2024 along with Auditor certificate regarding allotment of **98,705,312** securities of “**Image Pakistan Limited**” in the name of Central Depository Company of Pakistan Limited. We are pleased to inform you that the Right Securities of “**Image Pakistan Limited**” have been credited into respective accounts in the Central Depository System at end of day of **May 13, 2024**.

According to our records the paid-up capital of your company is now **230,369,650**. You are requested to please check and urgently inform us in case of discrepancy.

Should you require any further information, please do not hesitate to contact us.

Yours sincerely,

Shoaib Aziz

Deputy Manager Operations &
Customer Support Services

Farooq Ahmed

Senior Manager Operations &
Customer Support Services

Cc: Mr. Mobeen Majeed Chaudhri

Director

Hameed Majeed Associates (Pvt) Ltd.

4th Floor, Karachi Chambers,
Hasrat Mohani Road
Karachi.

Mr. Wasim Sattar

Senior Manager, Listing Department

Pakistan Stock Exchange Limited

Stock Exchange Building,
Stock Exchange Road,
Karachi.